



PROSPECTUS SUPPLEMENT TO SHORT FORM BASE SHELF PROSPECTUS DATED JULY 19, 2021

This prospectus supplement (the "Prospectus Supplement"), together with the accompanying short form base shelf prospectus dated July 19, 2021 (the "Base Prospectus") and each document incorporated by reference therein as of the date of this Prospectus Supplement for the purposes of the distribution of securities to which this Prospectus Supplement pertains (collectively, the "Prospectus") constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only to persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

Information has been incorporated by reference in the Base Prospectus and this Prospectus Supplement from documents filed with securities commissions or similar authorities in Canada. Copies of the documents incorporated herein by reference may be obtained on request without charge from the Corporate Secretary, Canadian Imperial Bank of Commerce, Commerce Court, Toronto, Ontario, Canada, M5L 1A2, telephone: 416 980-3096, and are also available electronically at www.sedar.com.

This Prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "1933 Act"), and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the 1933 Act). See "Plan of Distribution".

Prospectus Supplement to Short Form Base Shelf Prospectus Dated July 19, 2021

New Issue and Continuous Offering

September 3, 2021

Canadian Imperial Bank of Commerce (a Canadian chartered bank)

Canadian Depositary Receipts™ in respect of the following Underlying Shares:

- Advanced Micro Devices, Inc. Common Stock (NASDAQ: AMD)
- Bank of America Corporation Common Stock (NYSE: BAC)
- Berkshire Hathaway Inc. Class B Common Stock (NYSE: BRK.B)
- Costco Wholesale Corporation Common Stock (NASDAQ: COST)
- Facebook, Inc. Class A Common Stock (NASDAQ: FB)
- The Goldman Sachs Group, Inc. Common Stock (NYSE: GS)
- The Home Depot, Inc. Common Stock (NYSE: HD)
- International Business Machines Corporation Capital Stock (NYSE: IBM)
- Johnson & Johnson Common Stock (NYSE: JNJ)
- JPMorgan Chase & Co. Common Stock (NYSE: JPM)
- Mastercard Incorporated Class A Common Stock (NYSE: MA)
- Microsoft Corporation Common Stock (NASDAQ: MSFT)
- Nvidia Corporation Common Stock (NASDAQ: NVDA)
- PayPal Holdings, Inc. Common Stock (NASDAQ: PYPL)
- Pfizer Inc. Common Stock (NYSE: PFE)

- **salesforce.com, inc. Common Stock (NYSE: CRM)**
- **Visa Inc. Class A Common Stock (NYSE: V)**
- **Walmart Inc. Common Stock (NYSE: WMT)**
- **The Walt Disney Company Common Stock (NYSE: DIS)**

This Prospectus Supplement together with the Base Prospectus qualifies the distribution of CDRs™ issued by Canadian Imperial Bank of Commerce (“**CIBC**”) in the following nineteen Series in respect of the corresponding Underlying Shares indicated above (each such Underlying Share being referred to herein by the corresponding term set out under “Underlying Shares” in the table below).

Name of Series of CDRs	Underlying Shares
Advanced Micro Devices Canadian Depositary Receipts (CAD Hedged) (“ Advanced Micro Devices CDRs ”)	“Advanced Micro Devices Underlying Shares”
Bank of America Canadian Depositary Receipts (CAD Hedged) (“ Bank of America CDRs ”)	“Bank of America Underlying Shares”
Berkshire Hathaway Canadian Depositary Receipts (CAD Hedged) (“ Berkshire Hathaway CDRs ”)	“Berkshire Hathaway Underlying Shares”
Costco Canadian Depositary Receipts (CAD Hedged) (“ Costco CDRs ”)	“Costco Underlying Shares”
Facebook Canadian Depositary Receipts (CAD Hedged) (“ Facebook CDRs ”)	“Facebook Underlying Shares”
Goldman Sachs Canadian Depositary Receipts (CAD Hedged) (“ Goldman Sachs CDRs ”)	“Goldman Sachs Underlying Shares”
Home Depot Canadian Depositary Receipts (CAD Hedged) (“ Home Depot CDRs ”)	“Home Depot Underlying Shares”
IBM Canadian Depositary Receipts (CAD Hedged) (“ IBM CDRs ”)	“IBM Underlying Shares”
Johnson & Johnson Canadian Depositary Receipts (CAD Hedged) (“ Johnson & Johnson CDRs ”)	“Johnson & Johnson Underlying Shares”
JPMorgan Canadian Depositary Receipts (CAD Hedged) (“ JPMorgan CDRs ”)	“JPMorgan Underlying Shares”
Mastercard Canadian Depositary Receipts (CAD Hedged) (“ Mastercard CDRs ”)	“Mastercard Underlying Shares”
Microsoft Canadian Depositary Receipts (CAD Hedged) (“ Microsoft CDRs ”)	“Microsoft Underlying Shares”
Nvidia Canadian Depositary Receipts (CAD Hedged) (“ Nvidia CDRs ”)	“Nvidia Underlying Shares”
PayPal Canadian Depositary Receipts (CAD Hedged) (“ PayPal CDRs ”)	“PayPal Underlying Shares”
Pfizer Canadian Depositary Receipts (CAD Hedged) (“ Pfizer CDRs ”)	“Pfizer Underlying Shares”
salesforce.com Canadian Depositary Receipts (CAD Hedged) (“ salesforce.com CDRs ”)	“salesforce.com Underlying Shares”
Visa Canadian Depositary Receipts (CAD Hedged) (“ Visa CDRs ”)	“Visa Underlying Shares”

Name of Series of CDRs	Underlying Shares
Walmart Canadian Depositary Receipts (CAD Hedged) ("Walmart CDRs")	"Walmart Underlying Shares"
Walt Disney Canadian Depositary Receipts (CAD Hedged) ("Walt Disney CDRs")	"Walt Disney Underlying Shares"

CIBC has received conditional approval from the securities exchange operated by NEO Exchange Inc. (the "**NEO Exchange**") to list the Series of CDRs set out in the table below using the ticker, in respect of each Series, set out in the column next to the name of such Series in the table below.

Name of Series of CDRs	CDR NEO Exchange Ticker Symbol
Advanced Micro Devices CDRs	AMD
Bank of America CDRs	BOFA
Berkshire Hathaway CDRs	BRK
Costco CDRs	COST
Facebook CDRs	FACE
Goldman Sachs CDRs	GS
Home Depot CDRs	HD
IBM CDRs	IBM
Johnson & Johnson CDRs	JNJ
JPMorgan CDRs	JPM
Mastercard CDRs	MA
Microsoft CDRs	MSFT
Nvidia CDRs	NVDA
PayPal CDRs	PYPL
Pfizer CDRs	PFE
salesforce.com CDRs	CRM
Visa CDRs	VISA
Walmart CDRs	WMT
Walt Disney CDRs	DIS

Listing is subject to CIBC fulfilling all of the requirements of the NEO Exchange. See "Risk Factors — No Guarantee of an Active Market for the CDRs" in the Base Prospectus.

Each Series of CDRs may be offered on a continuous basis and there is no minimum or maximum number of CDRs (in the aggregate or with respect to any particular Series) that may be offered. See "Description of the CDRs — Acquisition of CDRs" in the Base Prospectus and "Plan of Distribution" herein. The offering is subject to approval of certain legal matters on behalf of CIBC by Blake, Cassels & Graydon LLP and/or Torys LLP.

Investment in CDRs involves certain risks that should be considered by a prospective purchaser. See "Risk Factors" in the Base Prospectus along with the risk factors described herein and in any document incorporated by reference.

One or more Dealers may from time to time distribute newly issued CDRs qualified by this Prospectus Supplement to investors pursuant to open market transactions including on the NEO Exchange. Dealers may obtain newly issued CDRs directly from CIBC for this purpose as described in the Prospectus. The sole dealer that is affiliated to CIBC that will be distributing CDRs under this Prospectus is CIBC World Markets Inc. ("**CIBC WMI**"). **CIBC WMI is a wholly-owned subsidiary of CIBC. By virtue of such ownership, CIBC is a "related issuer" and a "connected issuer" of CIBC**

WMI within the meaning of applicable securities legislation. See “Plan of Distribution — Relationship between CIBC and Dealers”.

No underwriter has been involved in the preparation of this Prospectus or performed any review of the contents of this Prospectus.

The rights of investors relying on this Prospectus in respect of newly issued CDRs differ from those of investors in other newly issued securities. See “Notice Regarding Non-Standard Securityholder Rights” in the Base Prospectus.

No United States person within the meaning of Section 7701(a)(30) of the U.S. Internal Revenue Code (a “U.S. Person”) may be a Holder of CDRs of any Series or enter into any transaction for the purchase or acquisition of CDRs of any Series. See “Description of the CDRs — Prohibition of Purchases of CDRs by U.S. Persons” in the Base Prospectus.

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About this Prospectus Supplement

This Prospectus Supplement together with the Base Prospectus qualifies the distribution of an unlimited number of CDRs of each Series offered pursuant to this Prospectus. If the information in this Prospectus Supplement differs from the information contained in the Base Prospectus, you should rely on the information in this Prospectus Supplement. You should read both this Prospectus Supplement and the Base Prospectus carefully to understand fully the terms of the CDRs of each Series and other considerations that are important to your investment decision. The information in this Prospectus Supplement and the accompanying Base Prospectus is current only as of the respective dates of each such document.

In this Prospectus Supplement, unless otherwise specified, all dollar amounts are expressed in Canadian dollars.

Capitalized terms used in this Prospectus Supplement that are not otherwise defined have the meanings ascribed to them in the Base Prospectus.

See “Appendix A – Additional Information” for additional information relating to CIBC, the Prospectus and any relevant marketing materials.

The CDRs

The following table provides specific information on each Series of CDRs offered pursuant to this Prospectus. The information set out below is current as at the date of this Prospectus Supplement.

Name of Series of CDRs	CDR NEO Exchange Ticker Symbol	Underlying Issuer and Website	Details of Underlying Shares	Initial CDR Ratio
Advanced Micro Devices CDRs	AMD	Advanced Micro Devices, Inc. ir.amd.com	Type: Common Stock Exchange: NASDAQ Ticker: AMD	0.1600
Bank of America CDRs	BOFA	Bank of America Corporation www.bankofamerica.com	Type: Common Stock Exchange: NYSE Ticker: BAC	0.4400
Berkshire Hathaway CDRs	BRK	Berkshire Hathaway Inc. www.berkshirehathaway.com	Type: Class B Common Stock Exchange: NYSE Ticker: BRK.B	0.0620
Costco CDRs	COST	Costco Wholesale Corporation www.costco.com	Type: Common Stock Exchange: NASDAQ Ticker: COST	0.0380
Facebook CDRs	FACE	Facebook, Inc. www.facebook.com	Type: Class A Common Stock Exchange: NASDAQ Ticker: FB	0.0460
Goldman Sachs CDRs	GS	The Goldman Sachs Group, Inc. www.goldmansachs.com	Type: Common Stock Exchange: NYSE Ticker: GS	0.0420
Home Depot CDRs	HD	The Home Depot, Inc. www.homedepot.com	Type: Common Stock Exchange: NYSE Ticker: HD	0.0540

Name of Series of CDRs	CDR NEO Exchange Ticker Symbol	Underlying Issuer and Website	Details of Underlying Shares	Initial CDR Ratio
IBM CDRs	IBM	International Business Machines Corporation www.ibm.com/investor	Type: Capital Stock Exchange: NYSE Ticker: IBM	0.1260
Johnson & Johnson CDRs	JNJ	Johnson & Johnson www.jnj.com	Type: Common Stock Exchange: NYSE Ticker: JNJ	0.1000
JPMorgan CDRs	JPM	JPMorgan Chase & Co. www.jpmorganchase.com	Type: Common Stock Exchange: NYSE Ticker: JPM	0.1100
Mastercard CDRs	MA	Mastercard Incorporated www.mastercard.com	Type: Class A Common Stock Exchange: NYSE Ticker: MA	0.0520
Microsoft CDRs	MSFT	Microsoft Corporation www.microsoft.com	Type: Common Stock Exchange: NASDAQ Ticker: MSFT	0.0600
Nvidia CDRs	NVDA	Nvidia Corporation www.nvidia.com	Type: Common Stock Exchange: NASDAQ Ticker: NVDA	0.0800
PayPal CDRs	PYPL	PayPal Holdings, Inc. www.paypal.com	Type: Common Stock Exchange: NASDAQ Ticker: PYPL	0.0620
Pfizer CDRs	PFE	Pfizer Inc. www.pfizer.com	Type: Common Stock Exchange: NYSE Ticker: PFE	0.3800
salesforce.com CDRs	CRM	salesforce.com, inc. www.salesforce.com	Type: Common Stock Exchange: NYSE Ticker: CRM	0.0660
Visa CDRs	VISA	Visa Inc. usa.visa.com/about-visa.html	Type: Class A Common Stock Exchange: NYSE Ticker: V	0.0780
Walmart CDRs	WMT	Walmart Inc. www.stock.walmart.com	Type: Common Stock Exchange: NYSE Ticker: WMT	0.1200
Walt Disney CDRs	DIS	The Walt Disney Company www.disney.com/investors	Type: Common Stock Exchange: NYSE Ticker: DIS	0.0960

The initial CDR Ratio for each Series as at the date of this Prospectus Supplement is indicated in the table above, meaning that a subscriber that deposits 1,000 Underlying Shares of each Underlying Issuer with the Custodian pursuant to the Deposit Agreement on the date hereof would receive 6,250 Advanced Micro Devices CDRs, 2,272 Bank of America CDRs, 16,129 Berkshire Hathaway CDRs, 26,315 Costco CDRs, 21,739 Facebook CDRs, 23,809 Goldman Sachs CDRs, 18,518 Home Depot CDRs, 7,936 IBM CDRs, 10,000 Johnson & Johnson CDRs, 9,090 JPMorgan CDRs, 19,230

Mastercard CDRs, 16,666 Microsoft CDRs, 12,500 Nvidia CDRs, 16,129 PayPal CDRs, 2,631 Pfizer CDRs, 15,151 salesforce.com CDRs, 12,820 Visa CDRs, 8,333 Walmart CDRs and 10,416 Walt Disney CDRs based on such initial CDR Ratios.

As described in the Base Prospectus, the CDR Ratio for each Series is automatically adjusted on the terms set out in the Deposit Agreement, the economic effect of which is to provide an embedded daily notional currency hedge of such Underlying Shares' U.S. dollar market value into Canadian dollars. An increase or decrease to the CDR Ratio is economically equivalent to an increase or decrease in a CDR Holder's interest in the Underlying Share Pool. The CDR Ratio may also be adjusted periodically to reflect certain Specified Corporate Action Expenses for which CDR Holders are responsible under the terms of the Deposit Agreement. See "Description of the CDRs — Overview" and "Description of the CDRs — Fees and Expenses" in the Base Prospectus.

No Series-specific amendments have been made to the Deposit Agreement in respect of any Series of CDRs offered pursuant to this Prospectus Supplement.

The Underlying Shares

Public Information

All information contained in this Prospectus Supplement with respect to the Underlying Shares and Advanced Micro Devices, Inc., Bank of America Corporation, Berkshire Hathaway Inc., Costco Wholesale Corporation, Facebook, Inc., The Goldman Sachs Group, Inc., The Home Depot, Inc., International Business Machines Corporation, Johnson & Johnson, JPMorgan Chase & Co., Mastercard Incorporated, Microsoft Corporation, Nvidia Corporation, PayPal Holdings, Inc., Pfizer Inc., salesforce.com, inc., Visa Inc., Walmart Inc. and The Walt Disney Company (collectively, the "Underlying Issuers") was obtained from public sources that CIBC believes to be reliable, including the filings made with securities regulators, and other public sources made available by the applicable Underlying Issuer. In particular, the description of the business of each Underlying Issuer was obtained from its filings made with the U.S. Securities and Exchange Commission. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation regarding the accuracy or completeness of such information. The Underlying Issuers have not participated in the preparation of this Prospectus Supplement, do not take any responsibility or assume any liability with respect to the accuracy or completeness of any information contained herein and makes no representation regarding the advisability of purchasing the CDRs.

The issuance of each Series of CDRs hereunder is not a financing for the benefit of the Underlying Issuers or any insiders of the Underlying Issuers, nor will the Underlying Issuers receive any proceeds from the offering and sale of each Series of CDRs hereunder. The Underlying Issuers have not participated in the preparation of this Prospectus Supplement, do not take any responsibility or assume any liability with respect to the accuracy or completeness of any information contained herein and makes no representation regarding the advisability of purchasing any Series of CDRs offered hereunder.

The decision to offer each Series of CDRs pursuant to this Prospectus Supplement has been taken independently of any decisions by CIBC to purchase any securities of the Underlying Issuers in the primary or secondary market. Except with respect to any market making activities in which CIBC WMI engages with respect to its obligations under the CDRs, any decision by CIBC to purchase any securities of the Underlying Issuers in the primary or the secondary market will have been taken independently of CIBC's decision to offer the related Series of CDRs pursuant to this Prospectus Supplement. CIBC's employees involved in the structuring of and the decision to offer each Series of CDRs pursuant to this Prospectus Supplement are not privy to any non-public information regarding either primary or secondary market purchases of any securities of the Underlying Issuers made by CIBC in connection with any primary distribution made by Underlying Issuers.

The Advanced Micro Devices Underlying Shares

Advanced Micro Devices, Inc. (“**Advanced Micro Devices**”) is a global semiconductor company primarily offering: x86 microprocessors, as standalone devices or as incorporated into an accelerated processing unit (APU), chipsets, discrete and integrated graphics processing units (GPUs), data center and professional GPUs, and development services; and server and embedded processors, semi-custom System-on-Chip (SoC) products, development services and technology for game consoles.

Advanced Micro Devices is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Advanced Micro Devices can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Advanced Micro Devices and its business and operations can be found under Advanced Micro Devices’ profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at ir.amd.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Advanced Micro Devices Underlying Shares or other securities of Advanced Micro Devices. All information in this Prospectus Supplement relating to the Advanced Micro Devices Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Advanced Micro Devices CDRs are not in any way sponsored, endorsed, sold or promoted by Advanced Micro Devices. Advanced Micro Devices is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Advanced Micro Devices CDRs to be issued. Advanced Micro Devices does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Advanced Micro Devices CDRs. Investing in Advanced Micro Devices CDRs is not equivalent to investing in Advanced Micro Devices Underlying Shares.

Prospective investors should independently investigate Advanced Micro Devices and the Advanced Micro Devices Underlying Shares as part of the process to decide whether an investment in the Advanced Micro Devices CDRs offered hereunder is appropriate.

Advanced Micro Devices Underlying Shares Highlights

The following table highlights certain information for the Advanced Micro Devices Underlying Shares as of September 2, 2021:

Advanced Micro Devices Underlying Shares Highlights

Market Capitalization:	US\$132.46 billion
Annual Dividend Yield:	0.00%
Closing Price:	US\$109.20
52 Week High:	US\$122.49
52 Week Low:	US\$72.50

Trading Price and Volume

The Advanced Micro Devices Underlying Shares are listed for trading on the NASDAQ under the symbol "AMD". Past performance of the Advanced Micro Devices Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Advanced Micro Devices CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Advanced Micro Devices Underlying Share and total monthly volumes traded on the NASDAQ:

Month	Price per Advanced Micro Devices Underlying Share (US\$) Monthly High	Price per Advanced Micro Devices Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	92.18	74.73	1,168,671,353
October 2020	86.69	75.29	1,181,238,935
November 2020	92.66	74.70	907,127,053
December 2020	97.12	89.83	848,904,987
January 2021	97.25	85.64	998,291,674
February 2021	93.77	82.42	734,993,113
March 2021	86.39	73.96	1,008,507,255
April 2021	85.41	78.55	986,346,829
May 2021	80.08	73.09	892,921,202
June 2021	93.93	79.96	812,057,873
July 2021	106.19	85.89	1,138,213,484
August 2021	118.77	103.44	1,998,243,289
September (1 – 2) 2021	109.99	109.20	78,643,332

Source: Bloomberg.

The Bank of America Underlying Shares

Bank of America Corporation (“**Bank of America**”) is one of the world’s largest financial institutions, serving individual consumers, small- and middle-market businesses, institutional investors, large corporations and governments with a full range of banking, investing, asset management and other financial and risk management products and services.

Bank of America is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Bank of America can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Bank of America and its business and operations can be found under Bank of America’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.bankofamerica.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Bank of America Underlying Shares or other securities of Bank of America. All information in this Prospectus Supplement relating to the Bank of America Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Bank of America CDRs are not in any way sponsored, endorsed, sold or promoted by Bank of America. Bank of America is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Bank of America CDRs to be issued. Bank of America does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Bank of America CDRs. Investing in Bank of America CDRs is not equivalent to investing in Bank of America Underlying Shares.

Prospective investors should independently investigate Bank of America and the Bank of America Underlying Shares as part of the process to decide whether an investment in the Bank of America CDRs offered hereunder is appropriate.

Bank of America Underlying Shares Highlights

The following table highlights certain information for the Bank of America Underlying Shares as of September 2, 2021:

Bank of America Underlying Shares Highlights

Market Capitalization:	US\$345.18 billion
Annual Dividend Yield:	1.83%
Closing Price:	US\$41.02
52 Week High:	US\$43.49
52 Week Low:	US\$22.95

Trading Price and Volume

The Bank of America Underlying Shares are listed for trading on the NYSE under the symbol “BAC”. Past performance of the Bank of America Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Bank of America CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Bank of America Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Bank of America Underlying Share (US\$) Monthly High	Price per Bank of America Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	26.54	23.26	1,291,005,297
October 2020	25.68	23.47	1,297,166,599
November 2020	29.03	23.68	1,286,504,637
December 2020	30.31	28.22	1,027,512,170
January 2021	33.99	29.65	1,085,943,514
February 2021	36.38	29.96	950,558,757
March 2021	38.99	35.53	1,378,911,428
April 2021	41.11	38.08	1,029,991,507
May 2021	42.74	40.56	823,509,401
June 2021	43.27	38.78	984,580,980
July 2021	41.54	36.93	1,060,535,584
August 2021	42.49	37.96	997,209,024
September (1 – 2) 2021	41.19	41.02	96,890,606

Source: Bloomberg.

The Berkshire Hathaway Underlying Shares

Berkshire Hathaway Inc. (“**Berkshire Hathaway**”) is a holding company owning subsidiaries engaged in a large number of diverse business activities. The most important of these are insurance businesses conducted on both a primary basis and a reinsurance basis, a freight rail transportation business and a group of utility and energy generation and distribution businesses. Berkshire Hathaway also owns and operates numerous other businesses engaged in a variety of activities.

Berkshire Hathaway is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Berkshire Hathaway can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Berkshire Hathaway and its business and operations can be found under Berkshire Hathaway’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.berkshirehathaway.com.

Each Berkshire Hathaway Class A common share (NYSE: BRK.A) is entitled to one vote per share. Each Berkshire Hathaway Class B common share (NYSE: BRK.B), which is the Underlying Share in respect of the Berkshire Hathaway CDRs, possesses dividend and distribution rights equal to one-fifteen-hundredth (1/1,500) of such rights of Berkshire Hathaway Class A common share. Each Berkshire Hathaway Class B common share possesses voting rights equivalent to one ten-thousandth (1/10,000) of the voting rights of a Berkshire Hathaway Class A share. Accordingly, holders of Berkshire Hathaway CDRs will generally have fewer votes relative to holders of Berkshire Hathaway Class A common stock. There is no assurance that the Berkshire Hathaway Class B common stock trading price or value will closely correspond to the Berkshire Hathaway Class A common stock trading price or value in the future. Unless otherwise required under Delaware general corporation law, Berkshire Hathaway Class A and Class B common shares vote as a single class. Each share of Berkshire Hathaway Class A common stock is convertible, at the option of the holder, into 1,500 shares of Berkshire Hathaway Class B common stock. Berkshire Hathaway Class B common stock is not convertible into Berkshire Hathaway Class A common stock.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Berkshire Hathaway Underlying Shares or other securities of Berkshire Hathaway. All information in this Prospectus Supplement relating to the Berkshire Hathaway Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Berkshire Hathaway CDRs are not in any way sponsored, endorsed, sold or promoted by Berkshire Hathaway. Berkshire Hathaway is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Berkshire Hathaway CDRs to be issued. Berkshire Hathaway does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Berkshire Hathaway CDRs. Investing in Berkshire Hathaway CDRs is not equivalent to investing in Berkshire Hathaway Underlying Shares.

Prospective investors should independently investigate Berkshire Hathaway and the Berkshire Hathaway Underlying Shares as part of the process to decide whether an investment in the Berkshire Hathaway CDRs offered hereunder is appropriate.

Berkshire Hathaway Underlying Shares Highlights

The following table highlights certain information for the Berkshire Hathaway Underlying Shares as of September 2, 2021:

Berkshire Hathaway Underlying Shares Highlights

Market Capitalization:	US\$645.04 billion
Annual Dividend Yield:	0.00%
Closing Price:	US\$285.05
52 Week High:	US\$295.08
52 Week Low:	US\$197.81

Trading Price and Volume

The Berkshire Hathaway Underlying Shares are listed for trading on the NYSE under the symbol “BRK.B”. Past performance of the Berkshire Hathaway Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Berkshire Hathaway CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Berkshire Hathaway Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Berkshire Hathaway Underlying Share (US\$) Monthly High	Price per Berkshire Hathaway Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	221.68	208.72	115,358,982
October 2020	216.41	200.70	91,643,206
November 2020	233.92	204.31	104,477,410
December 2020	231.87	221.88	124,860,939
January 2021	235.02	227.36	103,352,338
February 2021	248.45	229.32	86,182,009
March 2021	263.99	245.48	151,393,395
April 2021	277.60	258.20	85,037,255
May 2021	292.33	279.18	98,736,151
June 2021	292.52	274.04	109,240,160
July 2021	280.78	272.66	80,624,202
August 2021	291.28	278.14	78,011,520
September (1 – 2) 2021	285.26	285.05	7,294,392

Source: Bloomberg.

The Costco Underlying Shares

Costco Wholesale Corporation (“**Costco**”) is principally engaged in the operation of membership warehouses. Costco also operates e-commerce websites in select markets.

Costco is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Costco can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Costco and its business and operations can be found under Costco’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.costco.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Costco Underlying Shares or other securities of Costco. All information in this Prospectus Supplement relating to the Costco Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Costco CDRs are not in any way sponsored, endorsed, sold or promoted by Costco. Costco is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Costco CDRs to be issued. Costco does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Costco CDRs. Investing in Costco CDRs is not equivalent to investing in Costco Underlying Shares.

Prospective investors should independently investigate Costco and the Costco Underlying Shares as part of the process to decide whether an investment in the Costco CDRs offered hereunder is appropriate.

Costco Underlying Shares Highlights

The following table highlights certain information for the Costco Underlying Shares as of September 2, 2021:

Costco Underlying Shares Highlights

Market Capitalization:	US\$203.78 billion
Annual Dividend Yield:	2.82%
Closing Price:	US\$460.97
52 Week High:	US\$461.44
52 Week Low:	US\$307.00

Trading Price and Volume

The Costco Underlying Shares are listed for trading on the NASDAQ under the symbol "COST". Past performance of the Costco Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Costco CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Costco Underlying Share and total monthly volumes traded on the NASDAQ:

Month	Price per Costco Underlying Share (US\$) Monthly High	Price per Costco Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	358.86	335.96	58,597,417
October 2020	381.54	355.01	42,961,703
November 2020	391.77	364.39	43,402,967
December 2020	387.56	361.89	55,510,670
January 2021	380.15	352.43	49,704,177
February 2021	359.83	331.00	46,558,916
March 2021	356.15	311.42	92,438,155
April 2021	374.09	354.94	41,460,623
May 2021	387.50	372.20	43,493,940
June 2021	398.79	378.23	39,480,208
July 2021	429.72	394.53	37,238,507
August 2021	458.99	428.92	38,615,625
September (1 – 2) 2021	460.97	456.52	2,778,711

Source: Bloomberg.

The Facebook Underlying Shares

Facebook, Inc. (“**Facebook**”) builds useful and engaging products that enable people to connect and share with friends and family through mobile devices, personal computers, virtual reality headsets, and in-home devices. Facebook also helps people discover and learn about what is going on in the world around them, enables people to share their opinions, ideas, photos and videos, and other activities with audiences ranging from their closest family members and friends to the public at large, and stay connected everywhere by accessing a family of products.

Facebook is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Facebook can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Facebook and its business and operations can be found under Facebook’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.facebook.com.

Facebook Class B common stock has ten votes per share and Facebook Class A common stock (NASDAQ: FB), which is the Underlying Share in respect of the Facebook CDRs, has one vote per share. Accordingly, holders of Facebook CDRs will generally have fewer votes relative to holders of Facebook Class B common stock. Because of the ten-to-one voting ratio between Facebook Class B and Class A common stock, the holders of Facebook Class B common stock collectively control a majority of the combined voting power of Facebook common stock and therefore are able to control all matters submitted to Facebook stockholders for approval so long as the shares of Facebook Class B common stock represent at least 9.1% of all outstanding shares of Facebook Class A and Class B common stock.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Facebook Underlying Shares or other securities of Facebook. All information in this Prospectus Supplement relating to the Facebook Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Facebook CDRs are not in any way sponsored, endorsed, sold or promoted by Facebook. Facebook is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Facebook CDRs to be issued. Facebook does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Facebook CDRs. Investing in Facebook CDRs is not equivalent to investing in Facebook Underlying Shares.

Prospective investors should independently investigate Facebook and the Facebook Underlying Shares as part of the process to decide whether an investment in the Facebook CDRs offered hereunder is appropriate.

Facebook Underlying Shares Highlights

The following table highlights certain information for the Facebook Underlying Shares as of September 2, 2021:

Facebook Underlying Shares Highlights

Market Capitalization:	US\$1,058.08 billion
Annual Dividend Yield:	0.00%
Closing Price:	US\$375.28
52 Week High:	US\$384.33
52 Week Low:	US\$244.13

Trading Price and Volume

The Facebook Underlying Shares are listed for trading on the NASDAQ under the symbol “FB”. Past performance of the Facebook Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Facebook CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Facebook Underlying Share and total monthly volumes traded on the NASDAQ:

Month	Price per Facebook Underlying Share (US\$) Monthly High	Price per Facebook Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	302.50	248.15	499,179,596
October 2020	284.79	258.12	454,176,190
November 2020	294.68	261.36	356,802,812
December 2020	287.52	267.09	363,962,185
January 2021	282.05	245.64	452,699,684
February 2021	273.97	254.69	317,775,048
March 2021	294.53	255.31	497,455,263
April 2021	329.51	296.52	421,280,404
May 2021	332.75	302.55	353,419,284
June 2021	355.64	326.04	344,810,469
July 2021	373.28	336.95	335,423,652
August 2021	380.66	351.24	225,987,985
September (1 – 2) 2021	382.05	375.28	26,395,853

Source: Bloomberg.

The Goldman Sachs Underlying Shares

The Goldman Sachs Group, Inc. (“**Goldman Sachs**”) is a leading global financial institution that delivers a broad range of financial services across investment banking, securities, investment management and consumer banking to a large and diversified client base that includes corporations, financial institutions, governments and individuals.

Goldman Sachs is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Goldman Sachs can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Goldman Sachs and its business and operations can be found under Goldman Sachs’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.goldmansachs.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Goldman Sachs Underlying Shares or other securities of Goldman Sachs. All information in this Prospectus Supplement relating to the Goldman Sachs Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Goldman Sachs CDRs are not in any way sponsored, endorsed, sold or promoted by Goldman Sachs. Goldman Sachs is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Goldman Sachs CDRs to be issued. Goldman Sachs does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Goldman Sachs CDRs. Investing in Goldman Sachs CDRs is not equivalent to investing in Goldman Sachs Underlying Shares.

Prospective investors should independently investigate Goldman Sachs and the Goldman Sachs Underlying Shares as part of the process to decide whether an investment in the Goldman Sachs CDRs offered hereunder is appropriate.

Goldman Sachs Underlying Shares Highlights

The following table highlights certain information for the Goldman Sachs Underlying Shares as of September 2, 2021:

Goldman Sachs Underlying Shares Highlights

Market Capitalization:	US\$145.78 billion
Annual Dividend Yield:	1.39%
Closing Price:	US\$414.50
52 Week High:	US\$420.76
52 Week Low:	US\$185.52

Trading Price and Volume

The Goldman Sachs Underlying Shares are listed for trading on the NYSE under the symbol “GS”. Past performance of the Goldman Sachs Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Goldman Sachs CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Goldman Sachs Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Goldman Sachs Underlying Share (US\$) Monthly High	Price Goldman Sachs Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	210.94	186.12	79,078,275
October 2020	214.12	189.04	71,883,235
November 2020	237.50	190.20	61,156,222
December 2020	263.71	232.08	57,504,722
January 2021	307.87	265.00	73,468,686
February 2021	330.64	274.73	56,423,807
March 2021	348.81	325.73	69,669,002
April 2021	352.97	323.54	64,001,920
May 2021	372.02	349.84	54,520,043
June 2021	391.45	348.83	61,459,212
July 2021	380.50	354.72	53,711,272
August 2021	419.69	377.86	48,015,000
September (1 – 2) 2021	414.50	413.66	3,510,192

Source: Bloomberg.

The Home Depot Underlying Shares

The Home Depot, Inc. (“**Home Depot**”) is a leading home improvement retailer. Home Depot offers customers a wide assortment of building materials, home improvement products, lawn and garden products, décor products, and facilities maintenance, repair and operations products and provides a number of services, including home improvement installation services and tool and equipment rental.

Home Depot is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Home Depot can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Home Depot and its business and operations can be found under Home Depot's profile page on EDGAR's website at www.sec.gov/edgar.shtml and on its corporate website at www.homedepot.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Home Depot Underlying Shares or other securities of Home Depot. All information in this Prospectus Supplement relating to the Home Depot Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Home Depot CDRs are not in any way sponsored, endorsed, sold or promoted by Home Depot. Home Depot is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Home Depot CDRs to be issued. Home Depot does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Home Depot CDRs. Investing in Home Depot CDRs is not equivalent to investing in Home Depot Underlying Shares.

Prospective investors should independently investigate Home Depot and the Home Depot Underlying Shares as part of the process to decide whether an investment in the Home Depot CDRs offered hereunder is appropriate.

Home Depot Underlying Shares Highlights

The following table highlights certain information for the Home Depot Underlying Shares as of September 2, 2021:

Home Depot Underlying Shares Highlights

Market Capitalization:	US\$345.88 billion
Annual Dividend Yield:	1.97%
Closing Price:	US\$327.74
52 Week High:	US\$345.69
52 Week Low:	US\$246.59

Trading Price and Volume

The Home Depot Underlying Shares are listed for trading on the NYSE under the symbol "HD". Past performance of the Home Depot Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Home Depot CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Home Depot Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Home Depot Underlying Share (US\$) Monthly High	Price per Home Depot Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	287.20	265.70	80,498,740
October 2020	290.36	266.71	59,508,067
November 2020	285.85	269.81	82,687,428
December 2020	276.60	261.72	92,276,856
January 2021	285.08	263.92	76,250,463
February 2021	283.05	255.25	88,428,812
March 2021	305.25	250.93	124,198,110
April 2021	328.08	307.75	81,664,360
May 2021	341.12	314.45	83,409,549
June 2021	318.89	302.61	89,202,481
July 2021	332.84	317.05	60,849,123
August 2021	337.00	320.75	67,434,881
September (1 – 2) 2021	327.74	323.64	6,444,762

Source: Bloomberg.

The IBM Underlying Shares

International Business Machines Corporation (“**IBM**”) provides integrated solutions and products that leverage: data, information technology, expertise in industries and business processes, with trust and security and a broad ecosystem of partners and alliances. IBM’s hybrid cloud platform and AI technology and services capabilities support clients’ digital transformations and help them engage with their customers and employees in new ways.

IBM is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for IBM can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to IBM and its business and operations can be found under IBM’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.ibm.com/investor.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the IBM Underlying Shares or other securities of IBM. All information in this Prospectus Supplement relating to the IBM Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The IBM CDRs are not in any way sponsored, endorsed, sold or promoted by IBM. IBM is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of IBM CDRs to be issued. IBM does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the IBM CDRs. Investing in IBM CDRs is not equivalent to investing in IBM Underlying Shares.

Prospective investors should independently investigate IBM and the IBM Underlying Shares as part of the process to decide whether an investment in the IBM CDRs offered hereunder is appropriate.

IBM Underlying Shares Highlights

The following table highlights certain information for the IBM Underlying Shares as of September 2, 2021:

IBM Underlying Shares Highlights

Market Capitalization:	US\$125.49 billion
Annual Dividend Yield:	4.67%
Closing Price:	US\$140.01
52 Week High:	US\$152.84
52 Week Low:	US\$105.92

Trading Price and Volume

The IBM Underlying Shares are listed for trading on the NYSE under the symbol “IBM”. Past performance of the IBM Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the IBM CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per IBM Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per IBM Underlying Share (US\$) Monthly High	Price per IBM Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	128.18	118.09	84,510,174
October 2020	131.49	106.65	159,130,911
November 2020	124.42	111.90	103,684,157
December 2020	127.20	123.16	102,831,729
January 2021	131.65	118.58	176,189,107
February 2021	123.61	118.93	106,727,235
March 2021	136.38	120.11	127,967,821
April 2021	144.24	131.18	122,920,494
May 2021	148.42	141.30	98,036,415
June 2021	151.28	143.12	84,448,985
July 2021	146.84	137.92	110,639,111
August 2021	144.09	138.02	69,686,511
September (1 – 2) 2021	140.01	139.30	5,189,369

Source: Bloomberg.

The Johnson & Johnson Underlying Shares

Johnson & Johnson (“**Johnson & Johnson**”) is a holding company organized into three business segments: consumer health, pharmaceutical and medical devices, and is engaged in the research and development, manufacture and sale of a broad range of products in the health care field.

Johnson & Johnson is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Johnson & Johnson can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Johnson & Johnson and its business and operations can be found under Johnson & Johnson’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.jnj.com

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Johnson & Johnson Underlying Shares or other securities of Johnson & Johnson. All information in this Prospectus Supplement relating to the Johnson & Johnson Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Johnson & Johnson CDRs are not in any way sponsored, endorsed, sold or promoted by Johnson & Johnson. Johnson & Johnson is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Johnson & Johnson CDRs to be issued. Johnson & Johnson does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Johnson & Johnson CDRs. Investing in Johnson & Johnson CDRs is not equivalent to investing in Johnson & Johnson Underlying Shares.

Prospective investors should independently investigate Johnson & Johnson and the Johnson & Johnson Underlying Shares as part of the process to decide whether an investment in the Johnson & Johnson CDRs offered hereunder is appropriate.

Johnson & Johnson Underlying Shares Highlights

The following table highlights certain information for the Johnson & Johnson Underlying Shares as of September 2, 2021:

Johnson & Johnson Underlying Shares Highlights

Market Capitalization:	US\$460.50 billion
Annual Dividend Yield:	2.37%
Closing Price:	US\$174.93
52 Week High:	US\$179.92
52 Week Low:	US\$133.65

Trading Price and Volume

The Johnson & Johnson Underlying Shares are listed for trading on the NYSE under the symbol “JNJ”. Past performance of the Johnson & Johnson Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Johnson & Johnson CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Johnson & Johnson Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Johnson & Johnson Underlying Share (US\$) Monthly High	Price per Johnson & Johnson Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	153.83	144.21	138,804,749
October 2020	151.84	137.11	137,289,386
November 2020	150.85	138.50	153,645,371
December 2020	157.38	147.45	158,929,652
January 2021	170.48	156.50	184,495,247
February 2021	166.81	158.46	147,687,929
March 2021	166.04	153.07	175,075,046
April 2021	166.59	159.48	162,666,701
May 2021	171.07	165.21	133,902,521
June 2021	167.08	161.98	145,672,299
July 2021	172.66	165.96	133,727,152
August 2021	179.47	172.27	114,783,414
September (1 – 2) 2021	174.93	173.74	9,871,164

Source: Bloomberg.

The JPMorgan Underlying Shares

JPMorgan Chase & Co. (“**JPMorgan**”) is a leading financial services firm based in the United States, and has operations worldwide. JPMorgan is a leader in investment banking, financial services for consumers and small businesses, commercial banking, financial transaction processing and asset management. Under the J.P. Morgan and Chase brands, the JPMorgan serves millions of customers in the U.S. and many prominent corporate, institutional and government clients.

JPMorgan is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for JPMorgan can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to JPMorgan and its business and operations can be found under JPMorgan’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.jpmorganchase.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the JPMorgan Underlying Shares or other securities of JPMorgan. All information in this Prospectus Supplement relating to the JPMorgan Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The JPMorgan CDRs are not in any way sponsored, endorsed, sold or promoted by JPMorgan. JPMorgan is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of JPMorgan CDRs to be issued. JPMorgan does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the JPMorgan CDRs. Investing in JPMorgan CDRs is not equivalent to investing in JPMorgan Underlying Shares.

Prospective investors should independently investigate JPMorgan and the JPMorgan Underlying Shares as part of the process to decide whether an investment in the JPMorgan CDRs offered hereunder is appropriate.

JPMorgan Underlying Shares Highlights

The following table highlights certain information for the JPMorgan Underlying Shares as of September 2, 2021:

JPMorgan Underlying Shares Highlights

Market Capitalization:	US\$479.48 billion
Annual Dividend Yield:	2.24%
Closing Price:	US\$160.46
52 Week High:	US\$167.44
52 Week Low:	US\$91.38

Trading Price and Volume

The JPMorgan Underlying Shares are listed for trading on the NYSE under the symbol “JPM”. Past performance of the JPMorgan Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the JPMorgan CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per JPMorgan Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per JPMorgan Underlying Share (US\$) Monthly High	Price per JPMorgan Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	103.52	92.66	390,727,873
October 2020	103.81	96.54	325,384,466
November 2020	123.32	100.25	333,817,605
December 2020	127.07	118.30	274,174,588
January 2021	141.17	125.65	318,596,751
February 2021	153.26	129.62	229,271,724
March 2021	157.65	149.46	399,419,120
April 2021	156.28	147.37	288,695,123
May 2021	164.67	153.36	248,963,546
June 2021	166.44	147.92	356,723,468
July 2021	158.00	146.97	280,578,843
August 2021	163.05	151.17	208,089,092
September (1 – 2) 2021	160.46	159.72	17,542,366

Source: Bloomberg.

The Mastercard Underlying Shares

Mastercard Incorporated (“**Mastercard**”) is a technology company in the global payments industry that connects consumers, financial institutions, merchants, governments, digital partners, businesses and other organizations worldwide, enabling them to use electronic forms of payment instead of cash and checks.

Mastercard is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Mastercard can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Mastercard and its business and operations can be found under Mastercard’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.mastercard.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Mastercard Underlying Shares or other securities of Mastercard. All information in this Prospectus Supplement relating to the Mastercard Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Mastercard CDRs are not in any way sponsored, endorsed, sold or promoted by Mastercard. Mastercard is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Mastercard CDRs to be issued. Mastercard does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Mastercard CDRs. Investing in Mastercard CDRs is not equivalent to investing in Mastercard Underlying Shares.

Prospective investors should independently investigate Mastercard and the Mastercard Underlying Shares as part of the process to decide whether an investment in the Mastercard CDRs offered hereunder is appropriate.

Mastercard Underlying Shares Highlights

The following table highlights certain information for the Mastercard Underlying Shares as of September 2, 2021:

Mastercard Underlying Shares Highlights

Market Capitalization:	US\$336.77 billion
Annual Dividend Yield:	0.50%
Closing Price:	US\$341.28
52 Week High:	US\$401.50
52 Week Low:	US\$281.20

Trading Price and Volume

The Mastercard Underlying Shares are listed for trading on the NYSE under the symbol “MA”. Past performance of the Mastercard Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Mastercard CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Mastercard Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Mastercard Underlying Share (US\$) Monthly High	Price per Mastercard Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	360.70	324.53	78,157,591
October 2020	352.39	288.64	83,282,963
November 2020	344.56	289.97	77,350,691
December 2020	356.94	327.42	74,541,675
January 2021	353.85	315.49	94,862,792
February 2021	367.32	321.56	80,669,917
March 2021	384.38	349.50	103,399,213
April 2021	395.65	363.30	63,238,275
May 2021	379.40	356.62	66,249,159
June 2021	379.61	359.79	69,364,988
July 2021	393.26	365.45	70,856,667
August 2021	375.26	346.23	75,306,743
September (1 – 2) 2021	349.57	341.28	11,908,219

Source: Bloomberg.

The Microsoft Underlying Shares

Microsoft Corporation (“**Microsoft**”) is a technology company whose array of services include cloud-based solutions and products include operating systems, cross-device productivity applications, server applications, business solution applications, desktop and server management tools, software development tools, and video games. Microsoft also designs and sells devices, including PCs, tablets, gaming and entertainment consoles, other intelligent devices, and related accessories.

Microsoft is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Microsoft can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Microsoft and its business and operations can be found under Microsoft’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.microsoft.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Microsoft Underlying Shares or other securities of Microsoft. All information in this Prospectus Supplement relating to the Microsoft Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Microsoft CDRs are not in any way sponsored, endorsed, sold or promoted by Microsoft. Microsoft is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Microsoft CDRs to be issued. Microsoft does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Microsoft CDRs. Investing in Microsoft CDRs is not equivalent to investing in Microsoft Underlying Shares.

Prospective investors should independently investigate Microsoft and the Microsoft Underlying Shares as part of the process to decide whether an investment in the Microsoft CDRs offered hereunder is appropriate.

Microsoft Underlying Shares Highlights

The following table highlights certain information for the Microsoft Underlying Shares as of September 2, 2021:

Microsoft Underlying Shares Highlights

Market Capitalization:	US\$2,263.11 billion
Annual Dividend Yield:	0.74%
Closing Price:	US\$301.15
52 Week High:	US\$305.84
52 Week Low:	US\$196.25

Trading Price and Volume

The Microsoft Underlying Shares are listed for trading on the NASDAQ under the symbol "MSFT". Past performance of the Microsoft Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Microsoft CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Microsoft Underlying Share and total monthly volumes traded on the NASDAQ:

Month	Price per Microsoft Underlying Share (US\$) Monthly High	Price per Microsoft Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	231.65	200.39	768,528,897
October 2020	222.86	202.47	631,674,298
November 2020	223.72	202.33	573,474,483
December 2020	224.96	210.52	594,571,054
January 2021	238.93	212.25	647,998,091
February 2021	244.99	228.99	490,981,819
March 2021	237.71	226.73	724,981,506
April 2021	261.97	242.35	568,701,796
May 2021	252.46	239.00	495,089,530
June 2021	271.40	245.71	508,572,279
July 2021	289.67	271.60	522,689,102
August 2021	304.65	284.82	441,173,148
September (1 – 2) 2021	301.83	301.15	35,255,576

Source: Bloomberg.

The Nvidia Underlying Shares

Nvidia Corporation (“**Nvidia**”) has created platforms for scientific computing, artificial intelligence, data science, autonomous vehicles, robotics, and augmented and virtual reality and specializes in markets in which its computing platforms can provide acceleration for applications. Nvidia’s markets include gaming, professional visualization, data center, and automotive.

Nvidia is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Nvidia can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Nvidia and its business and operations can be found under Nvidia’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.nvidia.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Nvidia Underlying Shares or other securities of Nvidia. All information in this Prospectus Supplement relating to the Nvidia Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Nvidia CDRs are not in any way sponsored, endorsed, sold or promoted by Nvidia. Nvidia is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Nvidia CDRs to be issued. Nvidia does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Nvidia CDRs. Investing in Nvidia CDRs is not equivalent to investing in Nvidia Underlying Shares.

Prospective investors should independently investigate Nvidia and the Nvidia Underlying Shares as part of the process to decide whether an investment in the Nvidia CDRs offered hereunder is appropriate.

Nvidia Underlying Shares Highlights

The following table highlights certain information for the Nvidia Underlying Shares as of September 2, 2021:

Nvidia Underlying Shares Highlights

Market Capitalization:	US\$559.90 billion
Annual Dividend Yield:	0.07%
Closing Price:	US\$223.96
52 Week High:	US\$230.43
52 Week Low:	US\$115.67

Trading Price and Volume

The Nvidia Underlying Shares are listed for trading on the NASDAQ under the symbol “NVDA”. Past performance of the Nvidia Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Nvidia CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Nvidia Underlying Share and total monthly volumes traded on the NASDAQ:

Month	Price per Nvidia Underlying Share (US\$) Monthly High	Price per Nvidia Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	143.47	119.13	1,586,047,104
October 2020	142.48	125.34	802,372,364
November 2020	145.62	125.81	759,609,628
December 2020	136.07	129.00	512,283,188
January 2021	138.68	126.15	615,541,964
February 2021	153.30	132.37	668,147,800
March 2021	138.42	115.93	764,947,376
April 2021	161.37	138.12	671,906,564
May 2021	162.45	136.65	705,469,976
June 2021	200.27	162.65	1,027,328,100
July 2021	206.99	181.61	782,370,202
August 2021	226.88	190.40	641,542,704
September (1 – 2) 2021	224.41	223.96	38,943,896

Source: Bloomberg.

The PayPal Underlying Shares

PayPal Holdings, Inc. (“**PayPal**”) is a leading technology platform and digital payments company that enables digital and mobile payments on behalf of merchants and consumers worldwide.

PayPal is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for PayPal can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to PayPal and its business and operations can be found under PayPal’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.paypal.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the PayPal Underlying Shares or other securities of PayPal. All information in this Prospectus Supplement relating to the PayPal Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The PayPal CDRs are not in any way sponsored, endorsed, sold or promoted by PayPal. PayPal is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of PayPal CDRs to be issued. PayPal does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the PayPal CDRs. Investing in PayPal CDRs is not equivalent to investing in PayPal Underlying Shares.

Prospective investors should independently investigate PayPal and the PayPal Underlying Shares as part of the process to decide whether an investment in the PayPal CDRs offered hereunder is appropriate.

PayPal Underlying Shares Highlights

The following table highlights certain information for the PayPal Underlying Shares as of September 2, 2021:

PayPal Underlying Shares Highlights

Market Capitalization:	US\$335.51 billion
Annual Dividend Yield:	0.00%
Closing Price:	US\$285.53
52 Week High:	US\$310.16
52 Week Low:	US\$171.63

Trading Price and Volume

The PayPal Underlying Shares are listed for trading on the NASDAQ under the symbol "PYPL". Past performance of the PayPal Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the PayPal CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per PayPal Underlying Share and total monthly volumes traded on the NASDAQ:

Month	Price per PayPal Underlying Share (US\$) Monthly High	Price per PayPal Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	210.82	175.79	194,166,956
October 2020	213.07	186.13	174,203,127
November 2020	214.46	179.81	244,359,673
December 2020	243.49	210.80	158,189,140
January 2021	252.00	226.83	145,855,313
February 2021	304.79	241.85	233,973,289
March 2021	273.63	226.09	213,450,879
April 2021	275.43	247.54	133,214,375
May 2021	261.37	239.91	156,470,211
June 2021	293.65	257.79	131,228,017
July 2021	308.53	275.53	134,083,112
August 2021	288.66	268.84	158,401,294
September (1 – 2) 2021	286.75	285.53	10,212,237

Source: Bloomberg.

The Pfizer Underlying Shares

Pfizer Inc. (“**Pfizer**”) is a research-based, global biopharmaceutical company. Pfizer brings therapies to people that extend and improve their lives through the discovery, development, manufacture, marketing, sales and distribution of biopharmaceutical products worldwide.

Pfizer is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Pfizer can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Pfizer and its business and operations can be found under Pfizer’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.pfizer.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Pfizer Underlying Shares or other securities of Pfizer. All information in this Prospectus Supplement relating to the Pfizer Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Pfizer CDRs are not in any way sponsored, endorsed, sold or promoted by Pfizer. Pfizer is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Pfizer CDRs to be issued. Pfizer does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Pfizer CDRs. Investing in Pfizer CDRs is not equivalent to investing in Pfizer Underlying Shares.

Prospective investors should independently investigate Pfizer and the Pfizer Underlying Shares as part of the process to decide whether an investment in the Pfizer CDRs offered hereunder is appropriate.

Pfizer Underlying Shares Highlights

The following table highlights certain information for the Pfizer Underlying Shares as of September 2, 2021:

Pfizer Underlying Shares Highlights

Market Capitalization:	US\$262.62 billion
Annual Dividend Yield:	3.31%
Closing Price:	US\$46.84
52 Week High:	US\$51.86
52 Week Low:	US\$32.80

Trading Price and Volume

The Pfizer Underlying Shares are listed for trading on the NYSE under the symbol “PFE”. Past performance of the Pfizer Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Pfizer CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Pfizer Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Pfizer Underlying Share (US\$) Monthly High	Price per Pfizer Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	35.26	33.79	484,173,720
October 2020	36.19	33.44	526,813,927
November 2020	38.31	34.31	1,057,261,030
December 2020	42.56	36.74	1,162,268,080
January 2021	37.77	35.86	689,168,262
February 2021	35.80	33.49	665,355,543
March 2021	36.62	33.51	675,618,323
April 2021	39.53	35.91	558,693,730
May 2021	40.12	38.65	615,276,862
June 2021	40.68	38.50	485,678,089
July 2021	43.45	39.25	525,513,638
August 2021	50.42	43.96	1,008,353,161
September (1 – 2) 2021	46.84	46.04	58,873,818

Source: Bloomberg.

The salesforce.com Underlying Shares

salesforce.com, inc. (“**salesforce.com**”) is a global leader in customer relationship management technology that brings companies and their customers together through its Customer 360 platform.

salesforce.com is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for salesforce.com can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to salesforce.com and its business and operations can be found under salesforce.com’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.salesforce.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the salesforce.com Underlying Shares or other securities of salesforce.com. All information in this Prospectus Supplement relating to the salesforce.com Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The salesforce.com CDRs are not in any way sponsored, endorsed, sold or promoted by salesforce.com. salesforce.com is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of salesforce.com CDRs to be issued. salesforce.com does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the salesforce.com CDRs. Investing in salesforce.com CDRs is not equivalent to investing in salesforce.com Underlying Shares.

Prospective investors should independently investigate salesforce.com and the salesforce.com Underlying Shares as part of the process to decide whether an investment in the salesforce.com CDRs offered hereunder is appropriate.

salesforce.com Underlying Shares Highlights

The following table highlights certain information for the salesforce.com Underlying Shares as of September 2, 2021:

salesforce.com Underlying Shares Highlights

Market Capitalization:	US\$258.60 billion
Annual Dividend Yield:	0.00%
Closing Price:	US\$264.15
52 Week High:	US\$284.50
52 Week Low:	US\$201.51

Trading Price and Volume

The salesforce.com Underlying Shares are listed for trading on the NYSE under the symbol “CRM”. Past performance of the salesforce.com Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the salesforce.com CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per salesforce.com Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per salesforce.com Underlying Share (US\$) Monthly High	Price per salesforce.com Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	281.25	235.99	159,208,859
October 2020	267.07	232.27	92,307,909
November 2020	264.65	232.45	153,952,261
December 2020	241.35	220.15	277,581,777
January 2021	226.50	213.14	153,560,036
February 2021	248.59	216.50	127,994,010
March 2021	217.54	205.33	175,225,847
April 2021	236.88	218.72	106,171,745
May 2021	238.10	210.54	131,932,910
June 2021	246.26	230.84	124,445,563
July 2021	250.25	237.55	129,734,226
August 2021	267.79	240.86	132,700,841
September (1 – 2) 2021	268.32	264.15	11,686,389

Source: Bloomberg.

The Visa Underlying Shares

Visa Inc. (“**Visa**”) is a leader in facilitating payments. Visa facilitates payments among a global set of consumers, merchants, financial institutions, businesses, strategic partners and government entities through innovative technologies.

Visa is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Visa can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Visa and its business and operations can be found under Visa’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at usa.visa.com/about-visa.html.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Visa Underlying Shares or other securities of Visa. All information in this Prospectus Supplement relating to the Visa Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Visa CDRs are not in any way sponsored, endorsed, sold or promoted by Visa. Visa is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Visa CDRs to be issued. Visa does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Visa CDRs. Investing in Visa CDRs is not equivalent to investing in Visa Underlying Shares.

Prospective investors should independently investigate Visa and the Visa Underlying Shares as part of the process to decide whether an investment in the Visa CDRs offered hereunder is appropriate.

Visa Underlying Shares Highlights

The following table highlights certain information for the Visa Underlying Shares as of September 2, 2021:

Visa Underlying Shares Highlights

Market Capitalization:	US\$492.53 billion
Annual Dividend Yield:	0.57%
Closing Price:	US\$224.18
52 Week High:	US\$252.67
52 Week Low:	US\$179.23

Trading Price and Volume

The Visa Underlying Shares are listed for trading on the NYSE under the symbol "V". Past performance of the Visa Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Visa CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Visa Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Visa Underlying Share (US\$) Monthly High	Price per Visa Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	216.48	195.37	176,375,547
October 2020	206.64	180.87	172,181,178
November 2020	213.31	184.74	156,687,657
December 2020	218.73	205.30	178,608,175
January 2021	217.76	193.25	198,378,837
February 2021	219.43	198.36	197,050,537
March 2021	226.15	206.90	228,910,433
April 2021	236.86	216.86	152,922,449
May 2021	232.61	220.63	127,250,077
June 2021	237.32	226.63	151,649,411
July 2021	250.93	235.15	157,827,714
August 2021	241.40	229.10	148,417,706
September (1 – 2) 2021	230.12	224.18	27,880,346

Source: Bloomberg.

The Walmart Underlying Shares

Walmart Inc. (“**Walmart**”) helps people around the world by providing the opportunity to shop in retail stores and through eCommerce. Walmart is engaged in global operations of retail, wholesale and other units, as well as eCommerce.

Walmart is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Walmart can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Walmart and its business and operations can be found under Walmart’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its corporate website at www.stock.walmart.com.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Walmart Underlying Shares or other securities of Walmart. All information in this Prospectus Supplement relating to the Walmart Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Walmart CDRs are not in any way sponsored, endorsed, sold or promoted by Walmart. Walmart is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Walmart CDRs to be issued. Walmart does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Walmart CDRs. Investing in Walmart CDRs is not equivalent to investing in Walmart Underlying Shares.

Prospective investors should independently investigate Walmart and the Walmart Underlying Shares as part of the process to decide whether an investment in the Walmart CDRs offered hereunder is appropriate.

Walmart Underlying Shares Highlights

The following table highlights certain information for the Walmart Underlying Shares as of September 2, 2021:

Walmart Underlying Shares Highlights

Market Capitalization:	US\$414.26 billion
Annual Dividend Yield:	1.47%
Closing Price:	US\$148.56
52 Week High:	US\$153.66
52 Week Low:	US\$126.28

Trading Price and Volume

The Walmart Underlying Shares are listed for trading on the NYSE under the symbol “WMT”. Past performance of the Walmart Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Walmart CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Walmart Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Walmart Underlying Share (US\$) Monthly High	Price per Walmart Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	147.68	135.29	268,778,437
October 2020	146.23	138.75	129,013,525
November 2020	152.79	140.40	137,975,404
December 2020	152.64	143.22	170,399,102
January 2021	148.97	140.49	150,198,400
February 2021	147.20	129.92	185,151,937
March 2021	136.67	127.53	246,556,675
April 2021	141.20	135.62	153,126,079
May 2021	142.42	135.94	174,780,459
June 2021	141.85	135.17	169,106,953
July 2021	142.64	139.32	131,885,345
August 2021	151.45	142.22	181,434,950
September (1 – 2) 2021	148.56	147.78	13,023,414

Source: Bloomberg.

The Walt Disney Underlying Shares

The Walt Disney Company (“**Walt Disney**”) is a diversified worldwide entertainment company.

Walt Disney is registered with the U.S. Securities and Exchange Commission and is required to periodically file certain financial and other information specified by securities legislation. The information provided to or filed electronically with the securities regulatory authorities for Walt Disney can be accessed through EDGAR, a filing system developed for the U.S. Securities and Exchange Commission that provides access to most public securities documents and information filed by public companies with the U.S. Securities and Exchange Commission. Additional information with respect to Walt Disney and its business and operations can be found under Walt Disney’s profile page on EDGAR’s website at www.sec.gov/edgar.shtml and on its investor relations website at www.disney.com/investors.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to the Walt Disney Underlying Shares or other securities of Walt Disney. All information in this Prospectus Supplement relating to the Walt Disney Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any such information and make no representation and take no responsibility regarding the accuracy or completeness of such information.

The Walt Disney CDRs are not in any way sponsored, endorsed, sold or promoted by Walt Disney. Walt Disney is not responsible for and has not participated in the determination of the structuring, timing, pricing or number of Walt Disney CDRs to be issued. Walt Disney does not have any statutory liability with respect to the accuracy or completeness of any of the information contained in this Prospectus Supplement and has no obligation or liability in connection with the administration, marketing or trading of the Walt Disney CDRs. Investing in Walt Disney CDRs is not equivalent to investing in Walt Disney Underlying Shares.

Prospective investors should independently investigate Walt Disney and the Walt Disney Underlying Shares as part of the process to decide whether an investment in the Walt Disney CDRs offered hereunder is appropriate.

Walt Disney Underlying Shares Highlights

The following table highlights certain information for the Walt Disney Underlying Shares as of September 2, 2021:

Walt Disney Underlying Shares Highlights

Market Capitalization:	US\$330.46 billion
Annual Dividend Yield:	0.00%
Closing Price:	US\$181.86
52 Week High:	US\$203.02
52 Week Low:	US\$117.23

Trading Price and Volume

The Walt Disney Underlying Shares are listed for trading on the NYSE under the symbol “DIS”. Past performance of the Walt Disney Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Walt Disney CDRs. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Walt Disney Underlying Share and total monthly volumes traded on the NYSE:

Month	Price per Walt Disney Underlying Share (US\$) Monthly High	Price per Walt Disney Underlying Share (US\$) Monthly Low	Total Monthly Volume
September 2020	135.39	122.49	190,299,420
October 2020	128.96	118.47	193,076,339
November 2020	151.49	120.13	243,786,456
December 2020	181.18	149.44	316,828,428
January 2021	179.12	163.03	183,227,864
February 2021	197.51	170.97	256,118,290
March 2021	201.91	184.52	285,174,733
April 2021	189.73	182.76	152,788,038
May 2021	185.51	169.27	205,093,408
June 2021	178.84	172.42	173,576,009
July 2021	184.38	172.80	180,952,501
August 2021	181.30	172.58	180,944,394
September (1 – 2) 2021	183.48	181.86	13,793,592

Source: Bloomberg.

Plan of Distribution

Each Series of CDRs will be offered on a continuous basis by this Prospectus and there is no minimum or maximum number of CDRs (in the aggregate or with respect to any particular Series) that may be issued. CIBC has received conditional approval from the NEO Exchange to list the Advanced Micro Devices CDRs, Bank of America CDRs, Berkshire Hathaway CDRs, Costco CDRs, Facebook CDRs, Goldman Sachs CDRs, Home Depot CDRs, IBM CDRs, Johnson & Johnson CDRs, JPMorgan CDRs, Mastercard CDRs, Microsoft CDRs, Nvidia CDRs, PayPal CDRs, Pfizer CDRs, salesforce.com CDRs, Visa CDRs, Walmart CDRs and Walt Disney CDRs for trading on the NEO Exchange using the tickers AMD, BOFA, BRK, FACE, GS, HD, IBM, JNJ, JPM, MA, MSFT, NVDA, PYPL, PFE, CRM, VISA, WMT and DIS, respectively. Listing is subject to CIBC fulfilling all of the requirements of the NEO Exchange. Dealers may place subscription orders with the Depositary. See “Description of CDRs — Subscriptions for CDRs” in the Base Prospectus.

Relationship Between CIBC and Dealers

CIBC may enter into various agreements with Dealers, including CIBC WMI, pursuant to which Dealers may subscribe for and purchase CDRs as described under the heading “Description of CDRs — Subscriptions for CDRs” in the Base Prospectus. No Dealer has been involved in the preparation of the Base Prospectus or this Prospectus Supplement or has performed any review of the contents of the Base Prospectus or this Prospectus Supplement and, as such, the Dealers do not perform many of the usual underwriting activities in connection with the distribution by CIBC of CDRs under this Prospectus. CDRs do not represent an interest or an obligation of any Dealer or any affiliate thereof (other than the obligations of CIBC under the Deposit Agreement) and a Holder does not have any recourse against any such parties in respect of amounts payable by or to CIBC to or by the applicable Dealers.

CIBC WMI is a wholly-owned subsidiary of CIBC. By virtue of such ownership, CIBC is a “related issuer” and a “connected issuer” of CIBC WMI within the meaning of applicable securities legislation in connection with any offering of CDRs under this Prospectus.

Appendix A

Additional Information

Forward-Looking Statements

This Prospectus Supplement and the Base Prospectus, including the documents that are incorporated by reference in this Prospectus Supplement and the Base Prospectus, contain forward-looking statements within the meaning of certain securities laws. All such statements are made pursuant to the “safe harbour” provisions of, and are intended to be forward-looking statements under applicable Canadian and U.S. securities legislation, including the U.S. Private Securities Litigation Reform Act of 1995. These statements include, but are not limited to, statements made about the operations, business lines, financial condition, risk management, priorities, targets, ongoing objectives, strategies, the regulatory environment in which CIBC operates and outlook for calendar year 2021 and subsequent periods. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate”, “forecast”, “target”, “objective” and other similar expressions or future or conditional verbs such as “will”, “should”, “would” and “could”. By their nature, these statements require CIBC to make assumptions and are subject to inherent risks and uncertainties that may be general or specific. Given the continuing impact of the coronavirus (COVID-19) pandemic on the global economy, financial markets, and CIBC's business, results of operations, reputation and financial condition, there is inherently more uncertainty associated with CIBC's assumptions as compared to prior periods. A variety of factors, many of which are beyond CIBC's control, affect the operations, performance and results of CIBC, and could cause actual results to differ materially from the expectations expressed in any of CIBC's forward-looking statements. These factors include: the occurrence, continuance or intensification of public health emergencies, such as the COVID-19 pandemic, and any related government policies and actions; credit, market, liquidity, strategic, insurance, operational, reputation, conduct and legal, regulatory and environmental risk; currency value and interest rate fluctuations, including as a result of market and oil price volatility; the effectiveness and adequacy of CIBC's risk management and valuation models and processes; legislative or regulatory developments in the jurisdictions where CIBC operates, including the Organisation for Economic Co-operation and Development Common Reporting Standard and regulatory reforms in the United Kingdom and Europe, the Basel Committee on Banking Supervision's global standards for capital and liquidity reform and those relating to bank recapitalization legislation and the payments system in Canada; amendments to, and interpretations of, risk-based capital guidelines and reporting instructions, and interest rate and liquidity regulatory guidance; the resolution of legal and regulatory proceedings and related matters; the effect of changes to accounting standards, rules and interpretations; changes in CIBC's estimates of reserves and allowances; changes in tax laws; changes to CIBC's credit ratings; political conditions and developments, including changes relating to economic or trade matters; the possible effect on CIBC's business of international conflicts and terrorism; natural disasters, disruptions to public infrastructure and other catastrophic events; reliance on third parties to provide components of CIBC's business infrastructure; potential disruptions to CIBC's information technology systems and services; increasing cyber security risks which may include theft or disclosure of assets, unauthorized access to sensitive information, or operational disruption; social media risk; losses incurred as a result of internal or external fraud; anti-money laundering; the accuracy and completeness of information provided to CIBC concerning clients and counterparties; the failure of third parties to comply with their obligations to CIBC and its affiliates or associates; intensifying competition from established competitors and new entrants in the financial services industry including through internet and mobile banking; technological change; global capital market activity; changes in monetary and economic policy; general business and economic conditions worldwide, as well as in Canada, the U.S. and other countries where CIBC has operations, including increasing Canadian household debt levels and global credit risks; CIBC's success in developing and introducing new products and services, expanding existing distribution channels, developing new distribution channels and realizing increased revenue from these channels; changes in client spending and saving habits; CIBC's ability to attract and retain key employees and executives; CIBC's ability to successfully execute its strategies and complete and integrate acquisitions and joint ventures; the risk that expected benefits of an acquisition, merger or divestiture will not be realized within the expected time frame or at all; and CIBC's ability to anticipate and manage the risks associated with these factors.

This list is not exhaustive of the factors that may affect any of CIBC's forward-looking statements. Additional information about these factors can be found in the “Management of risk” section of CIBC's 2020 Annual Report (as defined below). These and other factors should be considered carefully and readers should not place undue reliance on CIBC's forward-

looking statements. CIBC does not undertake to update any forward-looking statement that is contained in this Prospectus Supplement and the Base Prospectus or the documents incorporated by reference in this Prospectus Supplement and the Base Prospectus except as required by law.

Documents Incorporated by Reference

This Prospectus Supplement is deemed to be incorporated by reference into the Base Prospectus solely for the purpose of the CDRs offered pursuant to this Prospectus. The following documents, which have been filed by CIBC with the various securities commissions or similar authorities in Canada, are specifically incorporated by reference into, and form an integral part of, the Prospectus as of the date of this Prospectus Supplement:

- CIBC's Annual Information Form dated December 2, 2020, which incorporates by reference portions of CIBC's Annual Report for the year ended October 31, 2020 ("CIBC's 2020 Annual Report");
- CIBC's comparative audited consolidated financial statements for the year ended October 31, 2020, together with the auditors' report for CIBC's 2020 fiscal year;
- CIBC's Management's Discussion and Analysis for the year ended October 31, 2020 contained in CIBC's 2020 Annual Report;
- CIBC's comparative unaudited consolidated financial statements for the three and nine-month periods ended July 31, 2021 included in CIBC's Report to Shareholders for the Third Quarter, 2021 ("CIBC's 2021 Third Quarter Report");
- CIBC's Management's Discussion and Analysis for the three and nine-month periods ended July 31, 2021 contained in CIBC's 2021 Third Quarter Report; and
- CIBC's Management Proxy Circular dated February 16, 2021 regarding CIBC's annual meeting of shareholders held on April 8, 2021.

Marketing Materials

Any template version of "marketing materials" (as defined in National Instrument 41-101 – General Prospectus Requirements) filed with the securities commission or similar authority in each of the provinces and territories of Canada in connection with this offering after the date hereof but prior to the termination of the distribution of the CDRs under this Prospectus Supplement (including any amendments to, or an amended version of, the marketing materials) is deemed to be incorporated by reference herein and in the Base Prospectus. Any such marketing materials are not part of this Prospectus Supplement or the Base Prospectus to the extent that the contents of the marketing materials have been modified or superseded by a statement contained in an amendment to this Prospectus Supplement or the Base Prospectus.

Changes in CIBC's Consolidated Capitalization

There have been no material changes in the consolidated capitalization of CIBC since July 31, 2021.