

This prospectus supplement (this “**Prospectus Supplement**”), together with the short form base shelf prospectus dated September 10, 2025 (the “**Base Prospectus**”) and each document incorporated by reference herein or therein for the purposes of the distribution of securities to which this Prospectus Supplement pertains (collectively, this “**Prospectus**”) constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

Information has been incorporated by reference in the Base Prospectus and this Prospectus Supplement from documents filed with securities commissions or similar authorities in Canada. Copies of the documents incorporated herein by reference may be obtained on request without charge from Investor Relations, Canadian Imperial Bank of Commerce, 81 Bay Street, CIBC Square, Toronto, Ontario, Canada, M5J 0E7, telephone (416) 980-3096, and are also available electronically at www.sedarplus.ca.

These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**1933 Act**”), and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the 1933 Act).

U.S. CDR Prospectus Supplement No. 6 to the Base Shelf Prospectus dated September 10, 2025

New Issue and Continuous Offering

October 6, 2026



Canadian Imperial Bank of Commerce
(a Canadian chartered bank)

Canadian Depositary Receipts in respect of the following Underlying Shares:

- Bloom Energy Corporation Class A Common Stock (NYSE: BE)
- Bristol-Myers Squibb Company Common Stock (NYSE: BMY)
- Cerebras Systems Inc. Class A Common Stock (Nasdaq: CBRS)
- Coherent Corp. Common Stock (NYSE: COHR)
- Datadog, Inc. Class A Common Stock (Nasdaq: DDOG)
- Dell Technologies Inc. Class C Common Stock (NYSE: DELL)
- Fortinet, Inc. Common Stock (Nasdaq: FTNT)
- Lumentum Holdings Inc. Common Stock (Nasdaq: LITE)
- Rocket Lab Corporation Common Stock (Nasdaq: RKLB)
- Snowflake Inc. Common Stock (NYSE: SNOW)
- Valero Energy Corporation Common Stock (NYSE: VLO)

This Prospectus Supplement together with the Base Prospectus qualifies the distribution of CDRs issued by Canadian Imperial Bank of Commerce (“**CIBC**”) in the following series (each an “**Offered Series**”) in respect of the corresponding Underlying Shares indicated above (each such Underlying Share being referred to herein by the corresponding term set out under “Underlying Shares” in the table below).

Full Name of Offered Series	Short Name of Offered Series	Underlying Shares
Bloom Energy Canadian Depositary Receipts (CAD Hedged)	“Bloom Energy CDRs”	“Bloom Energy Underlying Shares”
Bristol-Myers Squibb Canadian Depositary Receipts (CAD Hedged)	“Bristol-Myers Squibb CDRs”	“Bristol-Myers Squibb Underlying Shares”
Cerebras Systems Canadian Depositary Receipts (CAD Hedged)	“Cerebras Systems CDRs”	“Cerebras Systems Underlying Shares”
Coherent Canadian Depositary Receipts (CAD Hedged)	“Coherent CDRs”	“Coherent Underlying Shares”
Datadog Canadian Depositary Receipts (CAD Hedged)	“Datadog CDRs”	“Datadog Underlying Shares”
Dell Technologies Canadian Depositary Receipts (CAD Hedged)	“Dell Technologies CDRs”	“Dell Technologies Underlying Shares”
Fortinet Canadian Depositary Receipts (CAD Hedged)	“Fortinet CDRs”	“Fortinet Underlying Shares”
Lumentum Canadian Depositary Receipts (CAD Hedged)	“Lumentum CDRs”	“Lumentum Underlying Shares”
Rocket Lab Canadian Depositary Receipts (CAD Hedged)	“Rocket Lab CDRs”	“Rocket Lab Underlying Shares”
Snowflake Canadian Depositary Receipts (CAD Hedged)	“Snowflake CDRs”	“Snowflake Underlying Shares”
Valero Energy Canadian Depositary Receipts (CAD Hedged)	“Valero Energy CDRs”	“Valero Energy Underlying Shares”

Toronto Stock Exchange (the “**TSX**”) has conditionally approved the listing of each Offered Series of CDRs. Listing is subject to CIBC fulfilling all of the requirements of the TSX on or before September 10, 2027. See “Risk Factors — No Guarantee of an Active Market for the CDRs” in the Base Prospectus.

This Prospectus Supplement does not apply to and shall be disregarded in respect of all Series of CDRs other than the Offered Series of CDRs.

The Offered Series of CDRs are designated as members of the class of “**U.S. CDRs**” and this Prospectus Supplement is referred to as the “**U.S. CDR Prospectus Supplement No. 6**”.

Each Offered Series of CDRs may be offered on a continuous basis and there is no minimum or maximum number of CDRs (in the aggregate or with respect to any particular Series) that may be offered. See “Description of the CDRs — Subscriptions for CDRs” in the Base Prospectus and “Plan of Distribution” herein. The offering is subject to approval of certain legal matters on behalf of CIBC by Blake, Cassels & Graydon LLP and/or Torys LLP.

Investment in CDRs involves certain risks that should be considered by a prospective purchaser. See “Risk Factors” in the Base Prospectus along with the risk factors described herein and in any document incorporated by reference.

One or more Dealers may from time to time distribute newly issued CDRs qualified by this Prospectus Supplement to investors pursuant to open market transactions, including sale transactions on the TSX. Dealers may subscribe for newly issued CDRs directly from CIBC for this purpose as described in the Prospectus. The sole dealer that is affiliated with CIBC that will be distributing CDRs under this Prospectus is CIBC World Markets Inc. (“**CIBC WMI**”). **CIBC WMI is a wholly-owned subsidiary of CIBC. By virtue of such ownership, CIBC is a “related issuer” and a “connected**

issuer” of CIBC WMI within the meaning of applicable securities legislation. See “Plan of Distribution — Relationship between CIBC and Dealers” herein.

No underwriter has been involved in the preparation of this Prospectus or performed any review of the contents of this Prospectus.

The rights of investors relying on this Prospectus in respect of newly issued CDRs differ from those of investors in other newly issued securities. See “Notice Regarding Non-Standard Securityholder Rights” in the Base Prospectus.

No United States person within the meaning of Section 7701(a)(30) of the U.S. Internal Revenue Code (a **“U.S. Person”**) may be a Holder of CDRs of any Offered Series or enter into any transaction for the purchase or acquisition of CDRs of any Offered Series. See “Description of the CDRs — Prohibition of Purchases of CDRs by U.S. Persons” in the Base Prospectus.

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About this Prospectus Supplement

This Prospectus Supplement together with the Base Prospectus qualifies the distribution of an unlimited number of CDRs of each Series offered pursuant to this Prospectus Supplement. If the information in this Prospectus Supplement differs from the information contained in the Base Prospectus, you should rely on the information in this Prospectus Supplement. You should read both this Prospectus Supplement and the Base Prospectus carefully to understand fully the terms of the CDRs of each Offered Series and other considerations that are important to your investment decision. The information in this Prospectus Supplement and the accompanying Base Prospectus is current only as of the respective dates of each such document.

In this Prospectus Supplement, unless otherwise specified, references to “CAD”, “dollars” and “\$” are to Canadian dollars and references to “USD” and “US\$” are to U.S. dollars.

Capitalized terms used in this Prospectus Supplement that are not otherwise defined have the meanings ascribed to them in the Base Prospectus.

See “Appendix A — Additional Information” for additional information relating to CIBC, the Prospectus and any relevant marketing materials.

The Offered CDRs

The CDRs of the Offered Series are U.S. CDRs, as such term is defined in the Base Prospectus. The Underlying Currency for each Offered Series of CDRs is the U.S. dollar.

The following table provides specific information on each Offered Series of CDRs, including the ticker symbols assigned by the TSX to each such Offered Series of CDRs, the corporate names of the issuers of the related Underlying Shares (the “**Underlying Issuers**”), the Primary Trading Market for the Underlying Shares, and the ticker symbol under which the Underlying Shares trade on such exchange. The information set out below is current as at the date of this Prospectus Supplement.

Short Name of Offered Series	CDR Ticker Symbol	Underlying Issuer and Website	Details of Underlying Shares	Initial CDR Ratio
Bloom Energy CDRs	TSX: BE	Bloom Energy Corporation (“ Bloom Energy ”) investor.bloomenergy.com	Type: Class A Common Stock Exchange: NYSE Ticker: BE	0.0550
Bristol-Myers Squibb CDRs	TSX: BMY	Bristol-Myers Squibb Company (“ Bristol-Myers Squibb ”) www.bms.com/investors	Type: Common Stock Exchange: NYSE Ticker: BMY	0.2600
Cerebras Systems CDRs	TSX: CBRS	Cerebras Systems Inc. (“ Cerebras Systems ”) investors.cerebras.ai	Type: Class A Common Stock Exchange: Nasdaq Ticker: CBRS	0.1000
Coherent CDRs	TSX: COHR	Coherent Corp. (“ Coherent ”) ir.coherent.com	Type: Common Stock Exchange: NYSE Ticker: COHR	0.0500
Datadog CDRs	TSX: DDOG	Datadog, Inc. (“ Datadog ”) investors.datadoghq.com	Type: Class A Common Stock Exchange: Nasdaq Ticker: DDOG	0.0600
Dell Technologies CDRs	TSX: DELL	Dell Technologies Inc. (“ Dell Technologies ”) investors.delltechnologies.com	Type: Class C Common Stock Exchange: NYSE Ticker: DELL	0.0300
Fortinet CDRs	TSX: FTNT	Fortinet, Inc. (“ Fortinet ”) investor.fortinet.com	Type: Common Stock Exchange: Nasdaq Ticker: FTNT	0.0900
Lumentum CDRs	TSX: LUME	Lumentum Holdings Inc. (“ Lumentum ”) investor.lumentum.com	Type: Common Stock Exchange: Nasdaq Ticker: LITE	0.0150
Rocket Lab CDRs	TSX: RKL B	Rocket Lab Corporation (“ Rocket Lab ”) investors.rocketlabcorp.com	Type: Common Stock Exchange: Nasdaq Ticker: RKL B	0.2100
Snowflake CDRs	TSX: SNOW	Snowflake Inc. (“ Snowflake ”) investors.snowflake.com	Type: Common Stock Exchange: NYSE Ticker: SNOW	0.0500
Valero Energy CDRs	TSX: VLO	Valero Energy Corporation	Type: Common Stock	0.0400

Short Name of Offered Series	CDR Ticker Symbol	Underlying Issuer and Website	Details of Underlying Shares	Initial CDR Ratio
		(“Valero Energy”) investorvalero.com	Exchange: NYSE Ticker: VLO	

The initial CDR Ratio for each Offered Series of CDRs as at the date of first issuance of CDRs for each such Series is also indicated in the table above. For each Series of CDRs, one CDR represents an interest in the pool of Underlying Shares held for the relevant Series in the Custody Account for the Series pursuant to the terms of the Deposit Agreement. A subscriber for CDRs of a Series is required to deposit the number of Underlying Shares equal to 1,000 times the current CDR Ratio for the Series in order to receive 1,000 CDRs of such Series.

As described in the Base Prospectus, the CDR Ratio for each Offered Series of CDRs is automatically adjusted on the terms set out in the Deposit Agreement, the economic effect of which is to provide an embedded daily notional currency hedge into Canadian dollars of such Underlying Shares’ market value in U.S. dollars. The CDR Ratio may also be adjusted periodically to reflect certain Specified Corporate Action Expenses for which CDR Holders are responsible under the terms of the Deposit Agreement. See “Description of the CDRs — Overview” and “Description of the CDRs — Fees and Expenses” in the Base Prospectus.

No Series-specific amendments have been made to the Deposit Agreement in respect of any Series of CDRs offered pursuant to this Prospectus Supplement.

The Underlying Shares

All information contained in this Prospectus Supplement with respect to the Underlying Shares and the Underlying Issuers (“**Underlying Issuer Information**”) is presented in summary form and was obtained from public sources that CIBC believes to be reliable, including filings made with securities regulators issued by the applicable Underlying Issuer. In particular, the descriptions of the businesses of the Underlying Issuers are based on descriptions from the Underlying Issuers’ filings made with the U.S. Securities and Exchange Commission (the “**U.S. SEC**”) and/or Underlying Issuers’ websites as of the date of this Prospectus Supplement. **CIBC and its affiliates and associates have not independently verified the accuracy or completeness of any Underlying Issuer Information, make no representation and take no responsibility regarding the accuracy or completeness of such information and will not update such information in the event of any change in respect of any Underlying Issuer Information, Underlying Shares or Underlying Issuer including any material change.** Prospective investors should independently investigate the applicable Underlying Issuer and Underlying Shares in respect of any investment in CDRs of a Series as part of the process to decide whether an investment in the CDRs of any of the Offered Series is appropriate.

This Prospectus Supplement relates only to the CDRs offered hereby and does not relate to any of the Underlying Shares or other securities of the Underlying Issuers. None of the Offered Series of CDRs is in any way sponsored, endorsed, sold or promoted by the applicable Underlying Issuer. The Underlying Issuers are not responsible for and have not participated in the determination of the structuring, timing, pricing or number of CDRs of the Offered Series to be issued. Furthermore, the Underlying Issuers have not participated in the preparation of this Prospectus Supplement, do not take any responsibility or assume any liability with respect to the accuracy or completeness of any information contained herein and make no representation regarding the advisability of purchasing the CDRs. The Underlying Issuers have no obligation or liability in connection with the administration, marketing or trading of the Offered Series of CDRs. Investing in an Offered Series of CDRs is not equivalent to investing in the applicable Underlying Shares.

Each of the Underlying Issuers is registered with the U.S. SEC and is required to periodically file certain financial and other information specified by securities legislation. Such information can be accessed through EDGAR, a filing system developed for the U.S. SEC that provides access to most public securities documents and information filed by public companies with the U.S. SEC.

The issuance of each Offered Series of CDRs hereunder is not a financing for the benefit of the Underlying Issuers or any insiders of the Underlying Issuers, nor will the Underlying Issuers receive any proceeds from the offering and sale of each Offered Series of CDRs.

The decision to offer each Offered Series of CDRs pursuant to this Prospectus Supplement has been taken independently of any decisions by CIBC to purchase any securities of the Underlying Issuers in the primary or secondary market. Except with respect to any CDR market-making activities in which CIBC or its affiliates may engage in and/or in connection with trading of securities of the Underlying Issuers to hedge changes in CIBC’s rights and obligations in connection with the CDRs as the holder of the Issuer Interest, any decision by CIBC to purchase any securities of the Underlying Issuers in the primary or the secondary market will have been taken independently of CIBC’s decision to offer the related Offered Series of CDRs pursuant to this Prospectus Supplement. CIBC’s employees involved in the structuring of and the decision to offer each Offered Series of CDRs pursuant to this Prospectus Supplement are not privy to any non-public information regarding either primary or secondary market purchases of any securities of the Underlying Issuers completed by CIBC in connection with any primary distribution of securities by any Underlying Issuers.

Set out below for each Offered Series of CDRs is summary information in respect of the Underlying Shares derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. For each Underlying Issuer, the description of the Underlying Issuer’s business activities may include business activities conducted by or through some or all of the Underlying Issuer’s subsidiaries. For each Underlying Issuer a dividend yield is indicated reflecting the amount of dividends paid on the Underlying Shares over the past 12 months expressed as a percentage of the closing price of the Underlying Shares as of the indicated date, as published by Bloomberg.

The Bloom Energy Underlying Shares

Bloom Energy designs, manufactures, sells and, in certain cases, installs solid oxide fuel cell systems that provide on site power generation for businesses and communities, as well as other products, including monitoring and telemetry systems, skid mounted modular units, microgrids, and related equipment. Bloom Energy's fuel cell systems convert natural gas, biogas, hydrogen, or blends of these fuels into electricity through an electrochemical process without combustion.

Information with respect to Bloom Energy and its business and operations can be accessed through Bloom Energy's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Bloom Energy's corporate website at investor.bloomenergy.com. All information in this Prospectus Supplement relating to the Bloom Energy Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Bloom Energy.

The following table highlights certain information for the Bloom Energy Underlying Shares as of October 2, 2026:

Bloom Energy Underlying Shares Highlights

Market Capitalization:	US\$85.16 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$289.15 per share
52 Week Trading Range (Low - High):	US\$76.97 – US\$345.85 per share

The Bloom Energy Underlying Shares are listed for trading on the NYSE under the symbol "BE". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Bloom Energy Underlying Share and total monthly volumes traded on the NYSE. Past performance of the Bloom Energy Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Bloom Energy CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	133.71	86.06	323,043,174
November 2025	142.37	89.99	318,731,076
December 2025	119.18	76.97	245,240,066
January 2026	165.39	98.69	256,076,740
February 2026	174.77	136.60	222,853,214
March 2026	166.69	119.51	230,911,433
April 2026	287.97	132.45	226,254,991
May 2026	307.88	258.64	200,338,354
June 2026	345.85	234.23	290,948,576
July 2026	295.05	163.75	376,557,845
August 2026	237.16	201.45	265,340,479
September 2026	291.25	213.63	366,982,077
October 1-2, 2026	289.15	277.58	24,444,570

Source: Bloomberg.

The Bristol-Myers Squibb Underlying Shares

Bristol-Myers Squibb is a biopharmaceutical company engaged in the discovery, development, licensing, manufacturing, marketing, distribution and sale of medicines.

Information with respect to Bristol-Myers Squibb and its business and operations can be accessed through Bristol-Myers Squibb's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Bristol-Myers Squibb's corporate website at www.bms.com/investors. All information in this Prospectus Supplement relating to the Bristol-Myers Squibb Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Bristol-Myers Squibb.

The following table highlights certain information for the Bristol-Myers Squibb Underlying Shares as of October 2, 2026:

Bristol-Myers Squibb Underlying Shares Highlights

Market Capitalization:	US\$124.91 billion
Annual Dividend Yield:	4.18%
Closing Price:	US\$61.15 per share
52 Week Trading Range (Low - High):	US\$42.60 – US\$68.09 per share

The Bristol-Myers Squibb Underlying Shares are listed for trading on the NYSE under the symbol "BMYY". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Bristol-Myers Squibb Underlying Share and total monthly volumes traded on the NYSE. Past performance of the Bristol-Myers Squibb Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Bristol-Myers Squibb CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	47.43	42.60	410,358,486
November 2025	49.25	45.59	269,736,084
December 2025	54.71	48.25	357,313,512
January 2026	57.02	53.06	256,102,432
February 2026	62.37	55.89	263,303,074
March 2026	62.34	57.00	307,889,373
April 2026	61.73	57.59	203,242,935
May 2026	59.55	55.67	214,497,952
June 2026	58.56	54.00	294,674,443
July 2026	65.31	56.44	241,564,227
August 2026	67.92	63.61	223,889,890
September 2026	68.09	61.15	240,093,238
October 1-2, 2026	61.46	61.15	20,707,724

Source: Bloomberg.

The Cerebras Systems Underlying Shares

Cerebras Systems designs and manufactures an artificial intelligence compute platform comprised of systems and software that is delivered in standard racks for deployment in data centers.

Information with respect to Cerebras Systems and its business and operations can be accessed through Cerebras Systems' profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Cerebras Systems' corporate website at investors.cerebras.ai. All information in this Prospectus Supplement relating to the Cerebras Systems Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Cerebras Systems.

Cerebras Systems Class B common stock has 20 votes per share, while Cerebras Systems Class A common stock (Nasdaq: CBRS), which is the Underlying Share in respect of the Cerebras Systems CDRs, has one vote per share, and Cerebras Systems Class N common stock has no votes per share. Accordingly, holders of Cerebras Systems CDRs will generally have fewer votes relative to holders of Cerebras Systems Class B common stock. Because of the 20-to-one voting ratio between Cerebras Systems Class B common stock and Class A common stock, the holders of Cerebras Systems Class B common stock collectively hold a significant majority of the voting power of Cerebras Systems' outstanding common stock and are therefore able to determine or significantly influence all matters submitted to Cerebras Systems stockholders for approval. In addition, Cerebras Systems' executive officers, directors and certain stockholders that held securities prior to its initial public offering collectively control a significant portion of the voting power of Cerebras Systems' outstanding common stock and, as a result, have significant influence over Cerebras Systems' management and affairs and over all matters requiring stockholder approval. They may also have interests that differ from those of holders of Cerebras Systems CDRs and may vote in a way with which such CDR Holders disagree, and which may be adverse to such CDR Holders' interests.

The following table highlights certain information for the Cerebras Systems Underlying Shares as of October 2, 2026:

Cerebras Systems Underlying Shares Highlights

Market Capitalization:	US\$39.54 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$166.43 per share
52 Week Trading Range (Low - High):	US\$166.43 – US\$311.07 per share

The Cerebras Systems Underlying Shares are listed for trading on the Nasdaq under the symbol “CBRS”. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Cerebras Systems Underlying Share and total monthly volumes traded on the Nasdaq. Past performance of the Cerebras Systems Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Cerebras Systems CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	-	-	-
November 2025	-	-	-
December 2025	-	-	-
January 2026	-	-	-
February 2026	-	-	-
March 2026	-	-	-
April 2026	-	-	-
May 2026	311.07	185.00	125,984,316
June 2026	237.83	168.52	159,358,632
July 2026	221.27	169.39	122,535,074
August 2026	262.06	179.08	159,767,053
September 2026	212.41	172.62	135,450,496
October 1-2, 2026	169.52	166.43	24,729,144

Source: Bloomberg.

The Coherent Underlying Shares

Coherent develops, manufactures and markets lasers, transceivers, and other optical and optoelectronic devices, modules, systems and engineered materials for use in data center, communications and industrial markets.

Information with respect to Coherent and its business and operations can be accessed through Coherent's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Coherent's corporate website at ir.coherent.com. All information in this Prospectus Supplement relating to the Coherent Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Coherent.

The following table highlights certain information for the Coherent Underlying Shares as of October 2, 2026:

Coherent Underlying Shares Highlights

Market Capitalization:	US\$66.00 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$337.04 per share
52 Week Trading Range (Low - High):	US\$109.37 – US\$426.89 per share

The Coherent Underlying Shares are listed for trading on the NYSE under the symbol "COHR". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Coherent Underlying Share and total monthly volumes traded on the NYSE. Past performance of the Coherent Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Coherent CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	138.06	109.37	77,730,836
November 2025	166.72	128.70	103,441,679
December 2025	198.50	163.50	88,132,002
January 2026	221.14	173.15	92,043,667
February 2026	267.90	209.24	132,582,897
March 2026	298.91	219.65	215,300,348
April 2026	350.47	247.80	119,104,095
May 2026	404.94	319.19	129,493,993
June 2026	426.89	354.77	132,008,649
July 2026	368.65	222.05	103,788,152
August 2026	379.13	275.49	157,209,782
September 2026	321.52	264.41	132,584,502
October 1-2, 2026	337.04	319.19	20,077,701

Source: Bloomberg.

The Datadog Underlying Shares

Datadog provides a software-as-a-service platform that integrates and automates infrastructure monitoring, application performance monitoring, log management, user experience monitoring, cloud security and service management and other capabilities to provide observability and security for its customers.

Information with respect to Datadog and its business and operations can be accessed through Datadog's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Datadog's corporate website at investors.datadoghq.com. All information in this Prospectus Supplement relating to the Datadog Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Datadog.

Datadog Class B common stock has ten votes per share and Datadog Class A common stock (Nasdaq: DDOG), which is the Underlying Share in respect of the Datadog CDRs, has one vote per share. Accordingly, holders of Datadog CDRs will generally have fewer votes relative to holders of Datadog Class B common stock. Because of the ten-to-one voting ratio between Datadog Class B common stock and Class A common stock, the holders of Datadog Class B common stock, which includes certain of Datadog's directors, executive officers and their affiliates, collectively control a significant percentage of the combined voting power of Datadog common stock and therefore are able to significantly influence matters submitted to Datadog stockholders for approval. They may also have interests that differ from those of holders of Datadog CDRs and may vote in a way with which such CDR Holders disagree, and which may be adverse to such CDR Holders' interests.

The following table highlights certain information for the Datadog Underlying Shares as of October 2, 2026:

Datadog Underlying Shares Highlights

Market Capitalization:	US\$99.82 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$277.22 per share
52 Week Trading Range (Low - High):	US\$102.62 – US\$288.15 per share

The Datadog Underlying Shares are listed for trading on the Nasdaq under the symbol “DDOG”. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Datadog Underlying Share and total monthly volumes traded on the Nasdaq. Past performance of the Datadog Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Datadog CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	164.2	151.17	86,635,259
November 2025	199.72	154.98	110,922,655
December 2025	157.9	135.99	75,638,109
January 2026	141.445	117.00	118,507,329
February 2026	129.67	102.62	140,839,294
March 2026	131.26	111.11	100,767,080
April 2026	133.98	105.37	96,893,905
May 2026	247.35	140.53	142,832,966
June 2026	277.49	220.57	122,397,634
July 2026	270.73	244.39	90,138,440
August 2026	288.15	222.99	105,609,635
September 2026	273.85	209.23	76,103,952
October 1-2, 2026	277.22	276.46	5,020,816

Source: Bloomberg.

The Dell Technologies Underlying Shares

Dell Technologies designs, develops, manufactures, markets, sells, and supports a range of technology solutions, products, and services. Dell Technologies' offerings include servers, networking, storage, cloud solutions, desktops, notebooks, services, software, branded peripherals and third-party software and peripherals.

Information with respect to Dell Technologies and its business and operations can be accessed through Dell Technologies' profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Dell Technologies' corporate website at investors.delltechnologies.com. All information in this Prospectus Supplement relating to the Dell Technologies Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Dell Technologies.

Each share of Dell Technologies Class A common stock and Class B common stock has ten votes, while each share of Dell Technologies Class C common stock (NYSE: DELL), which is the Underlying Share in respect of the Dell Technologies CDRs, has one vote. Accordingly, holders of Dell Technologies CDRs will generally have fewer votes relative to holders of Dell Technologies Class A common stock and Class B common stock. Because of the ten-to-one voting ratio between Dell Technologies Class A common stock and Class B common stock and Class C common stock, the holders of Dell Technologies Class A and Class B common stock, Michael Dell and the Susan Lieberman Dell Separate Property Trust and certain investment funds affiliated with Silver Lake Partners, collectively control a significant majority of the combined voting power of Dell Technologies common stock and therefore are able to determine or significantly influence matters submitted to Dell Technologies stockholders for approval. They may also have interests that differ from those of holders of Dell Technologies CDRs and may vote in a way with which such CDR Holders disagree, and which may be adverse to such CDR Holders' interests.

The following table highlights certain information for the Dell Technologies Underlying Shares as of October 2, 2026:

Dell Technologies Underlying Shares Highlights

Market Capitalization:	US\$357.66 billion
Annual Dividend Yield:	0.47%
Closing Price:	US\$562.52 per share
52 Week Trading Range (Low - High):	US\$111.07 – US\$588.40 per share

The Dell Technologies Underlying Shares are listed for trading on the NYSE under the symbol “DELL”. The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Dell Technologies Underlying Share and total monthly volumes traded on the NYSE. Past performance of the Dell Technologies Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Dell Technologies CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	164.88	140.74	184,359,646
November 2025	160.11	117.40	155,856,849
December 2025	140.63	122.94	114,896,108
January 2026	127.80	111.07	149,535,750
February 2026	148.08	112.82	177,700,902
March 2026	184.01	143.80	216,329,107
April 2026	216.09	169.38	130,830,678
May 2026	420.91	210.17	193,095,789
June 2026	465.96	369.83	212,148,205
July 2026	457.54	369.64	147,102,470
August 2026	494.51	429.02	113,003,251
September 2026	588.40	425.00	231,631,204
October 1-2, 2026	562.52	541.74	12,187,738

Source: Bloomberg.

The Fortinet Underlying Shares

Fortinet provides broad, integrated and automated cybersecurity solutions to businesses and government organizations. Fortinet's cybersecurity solutions are designed to provide broad visibility and segmentation of the digital attack surface, through an integrated cybersecurity platform with automated protection, detection and response.

Information with respect to Fortinet and its business and operations can be accessed through Fortinet's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Fortinet's corporate website at investor.fortinet.com. All information in this Prospectus Supplement relating to the Fortinet Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Fortinet.

The following table highlights certain information for the Fortinet Underlying Shares as of October 2, 2026:

Fortinet Underlying Shares Highlights

Market Capitalization:	US\$132.76 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$180.95 per share
52 Week Trading Range (Low - High):	US\$75.23 – US\$178.76 per share

The Fortinet Underlying Shares are listed for trading on the Nasdaq under the symbol "FTNT". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Fortinet Underlying Share and total monthly volumes traded on the Nasdaq. Past performance of the Fortinet Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Fortinet CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	86.46	83.04	99,753,397
November 2025	87.52	78.04	113,214,584
December 2025	86.92	79.38	122,677,947
January 2026	83.07	75.38	129,721,020
February 2026	87.82	75.23	152,358,461
March 2026	84.49	78.20	135,465,659
April 2026	87.09	76.70	115,939,941
May 2026	137.97	86.29	133,530,671
June 2026	155.42	138.39	149,194,938
July 2026	166.83	149.98	118,409,814
August 2026	172.78	150.79	97,009,463
September 2026	178.76	154.54	86,979,269
October 1-2, 2026	180.95	178.72	6,376,295

Source: Bloomberg.

The Lumentum Underlying Shares

Lumentum provides optical and photonic products for cloud, artificial intelligence and machine learning, telecommunications, consumer and industrial end-market applications.

Information with respect to Lumentum and its business and operations can be accessed through Lumentum's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Lumentum's corporate website at investor.lumentum.com. All information in this Prospectus Supplement relating to the Lumentum Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Lumentum.

The following table highlights certain information for the Lumentum Underlying Shares as of October 2, 2026:

Lumentum Underlying Shares Highlights

Market Capitalization:	US\$97.36 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$1,085.42 per share
52 Week Trading Range (Low - High):	US\$149.61 – US\$1,085.42 per share

The Lumentum Underlying Shares are listed for trading on the Nasdaq under the symbol "LITE". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Lumentum Underlying Share and total monthly volumes traded on the Nasdaq. Past performance of the Lumentum Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Lumentum CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	214.28	149.61	70,428,912
November 2025	325.16	188.36	112,493,113
December 2025	395.92	302.81	81,483,480
January 2026	397.42	324.25	90,760,514
February 2026	723.39	423.42	109,973,579
March 2026	801.99	558.44	163,866,757
April 2026	902.32	764.65	120,591,393
May 2026	1,053.09	854.96	124,135,435
June 2026	1,029.15	816.98	128,559,985
July 2026	837.56	602.35	95,858,006
August 2026	968.90	779.89	103,230,989
September 2026	988.98	835.03	95,653,697
October 1-2, 2026	1,085.42	1,045.78	12,282,487

Source: Bloomberg.

The Rocket Lab Underlying Shares

Rocket Lab is a space company that delivers launch services, spacecraft design services, spacecraft components, spacecraft manufacturing, optical systems and other spacecraft and on-orbit management solutions.

Information with respect to Rocket Lab and its business and operations can be accessed through Rocket Lab's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Rocket Lab's corporate website at investors.rocketlabcorp.com. All information in this Prospectus Supplement relating to the Rocket Lab Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Rocket Lab.

The following table highlights certain information for the Rocket Lab Underlying Shares as of October 2, 2026:

Rocket Lab Underlying Shares Highlights

Market Capitalization:	US\$47.26 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$73.92 per share
52 Week Trading Range (Low - High):	US\$39.48 – US\$150.23 per share

The Rocket Lab Underlying Shares are listed for trading on the Nasdaq under the symbol "RKLB". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Rocket Lab Underlying Share and total monthly volumes traded on the Nasdaq. Past performance of the Rocket Lab Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Rocket Lab CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	69.27	47.97	555,787,624
November 2025	61.34	39.48	351,497,817
December 2025	77.55	40.37	576,791,113
January 2026	96.30	75.99	532,537,364
February 2026	81.27	66.01	333,218,210
March 2026	78.59	57.38	494,630,515
April 2026	90.04	65.52	493,266,848
May 2026	150.23	78.58	603,742,578
June 2026	123.32	80.69	634,077,559
July 2026	100.46	58.60	423,367,624
August 2026	82.83	63.92	374,164,569
September 2026	73.95	61.96	425,685,674
October 1-2, 2026	73.92	70.46	50,151,883

Source: Bloomberg.

The Snowflake Underlying Shares

Snowflake provides a cloud-based data platform that enables customers to consolidate data into a single source of truth to drive insights, apply artificial intelligence to solve business problems, build data applications, and share data and data products.

Information with respect to Snowflake and its business and operations can be accessed through Snowflake's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Snowflake's corporate website at investors.snowflake.com. All information in this Prospectus Supplement relating to the Snowflake Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Snowflake.

The following table highlights certain information for the Snowflake Underlying Shares as of October 2, 2026:

Snowflake Underlying Shares Highlights

Market Capitalization:	US\$120.32 billion
Annual Dividend Yield:	N/A
Closing Price:	US\$341.04 per share
52 Week Trading Range (Low - High):	US\$121.11 – US\$356.47 per share

The Snowflake Underlying Shares are listed for trading on the NYSE under the symbol "SNOW". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Snowflake Underlying Share and total monthly volumes traded on the NYSE. Past performance of the Snowflake Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Snowflake CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	274.88	230.55	106,360,843
November 2025	277.14	234.03	67,603,616
December 2025	265.00	215.28	131,613,278
January 2026	234.53	192.70	89,899,992
February 2026	190.68	156.71	170,999,106
March 2026	182.84	150.82	106,300,788
April 2026	155.57	121.11	168,699,951
May 2026	255.55	139.74	209,078,777
June 2026	280.16	225.95	178,688,560
July 2026	298.10	260.15	106,939,736
August 2026	337.38	307.53	89,029,806
September 2026	356.47	305.84	119,093,116
October 1-2, 2026	341.99	341.04	6,911,966

Source: Bloomberg.

The Valero Energy Underlying Shares

Valero Energy manufactures and markets petroleum-based and low-carbon liquid transportation fuels and petrochemical products.

Information with respect to Valero Energy and its business and operations can be accessed through Valero Energy's profile page on the EDGAR website at www.sec.gov/edgar.shtml and on Valero Energy's corporate website at investorvalero.com. All information in this Prospectus Supplement relating to the Valero Energy Underlying Shares is presented in summary form and is derived from publicly available sources and assumed to be reliable, although its accuracy cannot be guaranteed. CIBC and its affiliates have not verified and make no representation and take no responsibility regarding the accuracy or completeness of such information or of any other information or disclosure issued or published by Valero Energy.

The following table highlights certain information for the Valero Energy Underlying Shares as of October 2, 2026:

Valero Energy Underlying Shares Highlights

Market Capitalization:	US\$116.98 billion
Annual Dividend Yield:	1.25%
Closing Price:	US\$406.30 per share
52 Week Trading Range (Low - High):	US\$156.39 – US\$413.28 per share

The Valero Energy Underlying Shares are listed for trading on the NYSE under the symbol "VLO". The following table sets forth, for the periods indicated, the reported monthly range of high and low prices per Valero Energy Underlying Share and total monthly volumes traded on the NYSE. Past performance of the Valero Energy Underlying Shares is not indicative of future performance and should not be used to forecast any return that a CDR Holder may realize on the Valero Energy CDRs.

Month	Price per Underlying Share (US\$) Monthly High	Price per Underlying Share (US\$) Monthly Low	Total Monthly Volume
October 2025	174.35	156.39	53,146,676
November 2025	185.43	169.11	49,507,323
December 2025	180.54	161.94	62,766,137
January 2026	191.32	165.31	80,263,624
February 2026	204.64	180.22	50,215,150
March 2026	254.32	214.91	110,154,879
April 2026	252.58	223.65	66,090,235
May 2026	262.62	236.35	61,682,926
June 2026	266.32	236.30	69,608,453
July 2026	314.80	266.22	58,497,053
August 2026	358.92	298.31	52,609,021
September 2026	413.28	361.99	82,413,008
October 1-2, 2026	408.46	406.30	5,254,510

Source: Bloomberg.

Plan of Distribution

Each Offered Series of CDRs may be offered on a continuous basis by this Prospectus and there is no minimum or maximum number of CDRs (in the aggregate or with respect to any particular Series) that may be issued. CIBC has received conditional approval from the TSX to list each Offered Series of CDRs. Listing of each Offered Series is subject to CIBC fulfilling all of the requirements of the TSX, which cannot be guaranteed. There can be no assurance that such listing will be obtained or, even if obtained, that an active and liquid market for any Series of CDRs will develop or be maintained. CIBC does not intend to issue CDRs unless the CDRs are listed for trading on a recognized Canadian stock exchange. Dealers may place subscription orders with the Depositary. See “Description of CDRs — Subscriptions for CDRs” in the Base Prospectus.

Relationship Between CIBC and Dealers

CIBC may enter into various agreements with Dealers, including CIBC WMI, pursuant to which Dealers may subscribe for and purchase CDRs as described under the heading “Description of CDRs — Subscriptions for CDRs” in the Base Prospectus. No Dealer has been involved in the preparation of the Base Prospectus or this Prospectus Supplement or has performed any review of the contents of the Base Prospectus or this Prospectus Supplement and, as such, the Dealers do not perform many of the usual underwriting activities in connection with the distribution by CIBC of CDRs under this Prospectus. CDRs do not represent an interest or an obligation of any Dealer or any affiliate thereof (other than the obligations of CIBC under the Deposit Agreement) and a Holder does not have any recourse against any such parties in respect of amounts payable by or to CIBC to or by the applicable Dealers.

CIBC WMI is a wholly-owned subsidiary of CIBC. By virtue of such ownership, CIBC is a “related issuer” and a “connected issuer” of CIBC WMI within the meaning of applicable securities legislation in connection with any offering of CDRs under this Prospectus.

Appendix A

Additional Information

Forward-Looking Statements

This Prospectus Supplement and the Base Prospectus, including the documents that are incorporated by reference in this Prospectus Supplement and the Base Prospectus, contain forward-looking statements within the meaning of certain securities laws. All such statements are made pursuant to the “safe harbour” provisions of, and are intended to be forward-looking statements under applicable Canadian and U.S. securities legislation, including the U.S. Private Securities Litigation Reform Act of 1995. These statements include, but are not limited to, statements made about the operations, business lines, financial condition, risk management, priorities, targets and sustainability commitments (including with respect to CIBC’s sustainability ambitions and related activities), ongoing objectives, strategies, the regulatory environment in which CIBC operates and outlook for calendar year 2026 and subsequent periods. Forward-looking statements are typically identified by the words “believe”, “expect”, “anticipate”, “intend”, “estimate”, “forecast”, “target”, “predict”, “commit”, “ambition”, “goal”, “strive”, “project”, “objective” and other similar expressions or future or conditional verbs such as “will”, “may”, “should”, “would” and “could”. By their nature, these statements require CIBC to make assumptions, and are subject to inherent risks and uncertainties that may be general or specific. Given the potential negative economic impacts tied to the actual and proposed U.S. imposition of tariffs on Canada and other countries and their countermeasures, mixed signals from the labour market in the U.S., the continuing impact of hybrid work arrangements and high interest rates on the U.S. real estate sector, and the war in Ukraine and conflict in the Middle East, including their contribution to elevated energy and critical input costs, and ongoing supply chain disruptions, on the global economy, financial markets, and CIBC’s business, results of operations and financial condition, there is inherently more uncertainty associated with CIBC’s assumptions as compared to prior periods. A variety of factors, many of which are beyond CIBC’s control, affect the operations, performance and results of CIBC, and could cause actual results to differ materially from the expectations expressed in any of CIBC’s forward-looking statements. These factors include: trade policies and tensions, including tariffs and government tariff mitigation policies; inflationary pressures in the U.S.; global supply-chain disruptions; geopolitical risk, including from the war in Ukraine and conflict in the Middle East; the impact of post-pandemic hybrid work arrangements; credit, market, liquidity, strategic, insurance, operational, reputation, conduct and legal, regulatory and environmental risk; currency value and interest rate fluctuations, including as a result of market and oil price volatility; the effectiveness and adequacy of CIBC’s risk management and valuation models and processes; legislative or regulatory developments in the jurisdictions where CIBC operates, including the Organisation for Economic Co-operation and Development Common Reporting Standard, and regulatory reforms in the United Kingdom and Europe, the Basel Committee on Banking Supervision’s global standards for capital and liquidity reform, and those relating to bank recapitalization legislation, open banking and the payments system in Canada; amendments to, and interpretations of, risk-based capital guidelines and reporting instructions, and interest rate and liquidity regulatory guidance; exposure to, and the resolution of, significant litigation or regulatory matters, CIBC’s ability to successfully appeal adverse outcomes of such matters and the timing, determination and recovery of amounts related to such matters; the effect of changes to accounting standards, rules and interpretations; changes in CIBC’s estimates of reserves and allowances; changes in tax laws; changes to CIBC’s credit ratings; political conditions and developments, including changes relating to economic matters; the possible effect on CIBC’s business of international conflicts, such as the war in Ukraine and conflict in the Middle East, and terrorism; natural disasters, disruptions to public infrastructure and other catastrophic events; the occurrence of public health emergencies and any related government policies and actions; reliance on third parties to provide components of CIBC’s business infrastructure; potential disruptions to CIBC’s information technology systems and services; increasing cyber security risks, including the discovery and misuse of vulnerabilities and exposure to cyberattacks in connection with the use of artificial intelligence (AI), which may include theft or disclosure of assets, unauthorized access to sensitive information, or operational disruption; social media risk; losses incurred as a result of internal or external fraud; anti-money laundering; the accuracy and completeness of information provided to CIBC concerning clients and counterparties; the failure of third parties to comply with their obligations to CIBC and its affiliates or associates; intensifying competition from established competitors and new entrants in the financial services industry, including through internet and mobile banking; technological change, including the development and use of data and AI in

CIBC's business and the ability to generate expected or potential benefits, such as increased productivity, cost savings, and improved accuracy and enhancement of business processes; the heavy reliance on AI-related capital spending for U.S. growth and the uncertain employment impacts from its adoption; global capital market activity; changes in monetary and economic policy; general business and economic conditions worldwide, as well as in Canada, the U.S. and other countries where CIBC has operations, including increasing Canadian household debt levels and global credit risks; environmental and social risks, including climate-related risk, CIBC's ability to implement various sustainability-related initiatives internally and with its clients under expected time frames and CIBC's ability to scale its sustainable finance products and services; CIBC's success in developing and introducing new products and services, expanding existing distribution channels, developing new distribution channels and realizing increased revenue from these channels; changes in client spending and saving habits; CIBC's ability to attract and retain key employees and executives; CIBC's ability to successfully execute its strategies and complete and integrate acquisitions and joint ventures; the risk that expected benefits of an acquisition, merger or divestiture will not be realized within the expected time frame or at all; and CIBC's ability to anticipate and manage the risks associated with these factors.

This list is not exhaustive of the factors that may affect any of CIBC's forward-looking statements. Additional information about these factors can be found in the "Management of risk" section of CIBC's 2025 Annual Report (as defined below). These and other factors should be considered carefully and readers should not place undue reliance on CIBC's forward-looking statements. CIBC does not undertake to update any forward-looking statement that is contained in this Prospectus Supplement, the Base Prospectus or the documents incorporated by reference in this Prospectus Supplement or the Base Prospectus except as required by law.

Documents Incorporated by Reference

This Prospectus Supplement is deemed to be incorporated by reference into the Base Prospectus solely for the purpose of the CDRs offered pursuant to this Prospectus Supplement. The following documents, which have been filed by CIBC with the various securities commissions or similar authorities in Canada, are specifically incorporated by reference into, and form an integral part of, the Prospectus as of the date of this Prospectus Supplement:

- CIBC's Annual Information Form dated December 3, 2025, which incorporates by reference portions of CIBC's Annual Report for the year ended October 31, 2025 ("**CIBC's 2025 Annual Report**");
- CIBC's comparative audited consolidated financial statements for the year ended October 31, 2025, together with the auditors' report for CIBC's 2025 fiscal year;
- CIBC's Management's Discussion and Analysis for the year ended October 31, 2025 contained in CIBC's 2025 Annual Report;
- CIBC's comparative unaudited consolidated financial statements for the three and nine-month periods ended July 31, 2026 included in CIBC's Report to Shareholders for the Third Quarter, 2026 ("**CIBC's 2026 Third Quarter Report**");
- CIBC's Management's Discussion and Analysis for the three and nine-month periods ended July 31, 2026 contained in CIBC's 2026 Third Quarter Report; and
- CIBC's Management Proxy Circular dated February 25, 2026 regarding CIBC's annual meeting of shareholders held on April 16, 2026.

Marketing Materials

Any template version of "marketing materials" (as defined in National Instrument 41-101 – *General Prospectus Requirements*) filed with the securities commission or similar authority in each of the provinces and territories of Canada in connection with this offering after the date hereof but prior to the termination of the distribution of the CDRs under this Prospectus Supplement (including any amendments to, or an amended version of, the marketing materials) is deemed to be incorporated by reference herein and in the Base Prospectus. Any such marketing materials are not part of this Prospectus Supplement or the Base Prospectus to the extent that the contents of the marketing materials have been modified or superseded by a statement contained in an amendment to this Prospectus Supplement or the Base Prospectus.

Changes in CIBC's Consolidated Capitalization

There have been no material changes in the consolidated capitalization of CIBC since July 31, 2026.