*The prospectus supplement identified below dated September 10, 2025, as amended by amendment no. 1 thereto dated December 15, 2025 (the "**Prospectus Supplement**"), as further amended by this amendment to the Prospectus Supplement, together with the short form base shelf prospectus dated September 10, 2025 of CIBC for its Canadian Depositary Receipts program, as amended (the "**Base Prospectus**") and each document incorporated by reference therein for the purposes of the distribution of securities to which the Prospectus Supplement pertains (collectively, the "**Prospectus**") constitutes a public offering of the securities referenced therein only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.*

*These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**1933 Act**"), and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the 1933 Act). See "Plan of Distribution" in the Prospectus Supplement.*

Amendment No. 3 to U.S. CDR Prospectus Supplement No. 1 dated September 10, 2025 to the Base Shelf Prospectus dated September 10, 2025

Continuous Offering **July 14, 2026**

CIBC

Canadian Imperial Bank of Commerce
(a Canadian chartered bank)

Canadian Depositary Receipts

The Prospectus Supplement together with the Base Prospectus qualifies the distribution of a number of Series of CDRs issued by Canadian Imperial Bank of Commerce ("**CIBC**") including those Series of CDRs set out in the table below. This Amendment No. 3 sets out incidental amendments to the Prospectus Supplement in respect of these four Series of CDRs to reflect changes to TSX ticker symbols, name changes and other matters related to some of the relevant Underlying Issuers. Terms defined in the Prospectus for a Series of CDRs have the same meaning when used in this amendment.

Offered Series Affected by this Amendment	CDR Ticker Symbols
Chevron Canadian Depositary Receipts (CAD Hedged)	TSX: CVX (prior to August 4, 2026, TSX: CHEV)
ExxonMobil Canadian Depositary Receipts (CAD Hedged) (previously, Exxon Mobil Canadian Depositary Receipts (CAD Hedged))	TSX: XOM
Honeywell Technologies Canadian Depositary Receipts (CAD Hedged) (previously, Honeywell Canadian Depositary Receipts (CAD Hedged))	TSX: HON
McDonald's Canadian Depositary Receipts (CAD Hedged)	TSX: MCD (prior to August 4, 2026, TSX: MCDS)

Changes to the CDR Ticker Symbols for the Chevron CDRs and the McDonald's CDRs

CIBC has determined to change the ticker symbol of the Chevron CDRs on the TSX to "CVX" and the ticker symbol of the McDonald's CDRs on the TSX to "MCD". The Chevron CDRs and the McDonald's CDRs will each commence trading on the TSX under the applicable new ticker symbol on August 4, 2026.

Full Name of Offered Series	Current CDR Ticker Symbol	New CDR Ticker Symbol as of August 4, 2026
Chevron Canadian Depositary Receipts (CAD Hedged)	TSX: CHEV	TSX: CVX
McDonald's Canadian Depositary Receipts (CAD Hedged)	TSX: MCDS	TSX: MCD

In connection with the above, the Prospectus Supplement is hereby deemed to be amended as follows as of August 4, 2026:

(a) the reference to the CDR ticker symbol “CHEV” which appears in the row for Chevron CDRs in the table on page 14 of the Prospectus Supplement under the heading “The Offered CDRs” is hereby deemed to be deleted and replaced with a reference to “CVX”; and

(b) the reference to the CDR ticker symbol “MCDS” which appears in the row for McDonald’s CDRs in the table on page 16 of the Prospectus Supplement under the heading “The Offered CDRs” is hereby deemed to be deleted and replaced with a reference to “MCD”.

Change to the Name of the Honeywell CDRs and Related Matters

Honeywell International Inc. (“**Honeywell Technologies**”) completed the spin-off of Honeywell Aerospace Inc. (“**Honeywell Aerospace**”), its aerospace technologies business, into an independent publicly traded company on June 29, 2026. Honeywell Technologies formerly conducted its business under the name “Honeywell” and the related CDRs issued by CIBC were designated as “Honeywell Canadian Depositary Receipts (CAD Hedged)” or “Honeywell CDRs”. In connection with the spin-off transaction, Honeywell Technologies now conducts its business under the name “Honeywell Technologies”.

In light of this change, effective as of the date hereof, CIBC has determined (i) to change the name of the CDRs which were formerly designated as “Honeywell Canadian Depositary Receipts (CAD Hedged)” to “Honeywell Technologies Canadian Depositary Receipts (CAD Hedged)” and (ii) to change the short name of these CDRs from “Honeywell CDRs” to “Honeywell Technologies CDRs”.

In connection with the above, the Prospectus Supplement is hereby deemed to be amended as follows as of the date hereof:

(a) the Series of CDRs in respect of the common stock of Honeywell International Inc. shall be named “Honeywell Technologies Canadian Depositary Receipts (CAD Hedged)” (or “Honeywell Technologies CDRs”);

(b) each reference to the “Honeywell Canadian Depositary Receipts (CAD Hedged)” shall be replaced with a reference to the “Honeywell Technologies Canadian Depositary Receipts (CAD Hedged)”;

(c) each reference to the “Honeywell CDRs” shall be replaced with a reference to the “Honeywell Technologies CDRs”;

(d) each reference to the “Honeywell Underlying Shares” shall be replaced with a reference to the “Honeywell Technologies Underlying Shares”;

(e) each reference to the defined term for Honeywell International Inc., being “Honeywell”, shall be replaced with “Honeywell Technologies”; and

(f) the first paragraph under the heading “The Underlying Shares – The Honeywell Underlying Shares” on page 68 of the Prospectus Supplement is deleted in its entirety and replaced with the following:

> Honeywell Technologies is an integrated operating company serving a broad range of industries around the world, generally focused on providing products and services in the following categories: technologies, industrial automation, building automation, and energy and sustainability solutions.

For greater certainty, all references to “Honeywell CDRs” in CIBC disclosure documents and related CIBC materials in respect of CDRs (including the CDR Website) shall refer to the Honeywell Technologies CDRs. Similarly, all references to “Honeywell” or “Honeywell Technologies” in CIBC disclosure documents and related CIBC materials in respect of CDRs (including the CDR Website) shall refer to Honeywell International Inc.

Investors who held Honeywell CDRs on or about June 29, 2026 should refer to CIBC's U.S. CDR Prospectus Supplement No. 5 dated June 19, 2025 which supplements the Base Shelf Prospectus and provides prospectus disclosure in respect of the Honeywell Aerospace Canadian Depositary Receipts (CAD Hedged) which were distributed on or about June 29, 2026 to holders of Honeywell CDRs.

Changes in Respect of Exxon Mobil CDRs in Connection with the Redomiciliation Merger of Exxon Mobil Corporation

Exxon Mobil Corporation ("**Exxon Mobil**") announced the completion of a redomiciliation reorganization from New Jersey to Texas on July 1, 2026 (the "**Redomiciliation Merger**") which resulted in all of the outstanding common stock of Exxon Mobil ("**Exxon Mobil Common Stock**") being automatically exchanged for common stock of ExxonMobil Holdings Corporation ("**ExxonMobil Common Stock**" of "**ExxonMobil**") (other than Exxon Mobil treasury shares, which were cancelled) and, as a result, the former shareholders of Exxon Mobil automatically became shareholders of ExxonMobil holding the same number and percentage of ExxonMobil Common Stock as they held of Exxon Mobil Common Stock immediately prior to the Redomiciliation Merger. Prior to July 2, 2026 Exxon Mobil Common Stock traded on the NYSE under the ticker symbol "XOM", and since July 2, 2026 the ExxonMobil Common Stock have traded on the NYSE under the same ticker symbol.

As provided for in the Deposit Agreement (as described in "Description of CDRs — Changes Affecting the Underlying Share Pool and the CDR Ratio" in the Base Prospectus), upon completion of the automatic share exchange that occurred as part of the Redomiciliation Merger, the ExxonMobil Common Stock received in the Exxon Mobil CDR Custody Account in exchange for the Exxon Mobil Common Stock that were previously on deposit in such Custody Account were recognized as the relevant pool of securities held in respect of the Exxon Mobil CDRs, and as of such time ExxonMobil and the ExxonMobil Underlying Shares became the "Underlying Issuer" and the "Underlying Shares" in respect of the Exxon Mobil CDRs (the "**Share Replacement**").

The Underlying Currency and the Primary Trading Market of the Exxon Mobil CDRs were not changed as a result of the Share Replacement. Furthermore, given that the exchange of Exxon Mobil Common Stock for ExxonMobil Common Stock was on a one-for-one basis, the Redomiciliation Merger and the Share Replacement had no effect on the CDR Ratio of the Exxon Mobil CDRs.

In connection with the Redomiciliation Merger and Share Replacement, the Prospectus Supplement is hereby deemed to be amended as follows as of the date hereof:

(a) the reference to "Exxon Mobil Corporation Common Stock (NYSE: XOM)" on page 2 of the Prospectus Supplement is hereby deemed to be deleted and replaced with "ExxonMobil Holdings Corporation Common Stock (NYSE: XOM)";

(b) all references to the Underlying Issuer of the Exxon Mobil CDRs as "Exxon Mobil Corporation" and "Exxon Mobil" in the Prospectus Supplement shall be replaced with references to "ExxonMobil Holdings Corporation" and "ExxonMobil", respectively;

(c) each reference to the "Exxon Mobil Underlying Shares" in the Prospectus Supplement shall be replaced with a reference to the "ExxonMobil Underlying Shares"; and

(d) each reference to "Exxon Mobil" in the Prospectus Supplement shall be replaced with a reference to "ExxonMobil".

In addition, effective as of the date hereof, CIBC has determined (i) to change the full name of the Exxon Mobil CDRs to "ExxonMobil Canadian Depositary Receipts (CAD Hedged)", and (ii) to change the short name of the Exxon Mobil CDRs to "ExxonMobil CDRs". Accordingly, the Prospectus Supplement is hereby deemed to be amended as follows as of the date hereof:

(a) the Series of CDRs in respect of the ExxonMobil Common Stock shall be named "ExxonMobil Canadian Depositary Receipts (CAD Hedged)" (or "ExxonMobil CDRs");

(b) each reference to the "Exxon Mobil Canadian Depositary Receipts (CAD Hedged)" shall be replaced with a reference to the "ExxonMobil Canadian Depositary Receipts (CAD Hedged)"; and

(c) each reference to the “Exxon Mobil CDRs” shall be replaced with a reference to the “ExxonMobil CDRs”.

For greater certainty, as of the date hereof, all references to “Exxon Mobil CDRs” in CIBC disclosure documents and related CIBC materials in respect of CDRs (including the CDR Website) shall refer to the ExxonMobil CDRs. Similarly, with effect from July 2, 2026, all references to “Exxon Mobil Corporation” or “Exxon Mobil” in CIBC disclosure documents and related CIBC materials in respect of CDRs (including the CDR Website) shall refer to ExxonMobil.

Notwithstanding the Redomiciliation Merger, the disclosure in the Prospectus Supplement in respect of Exxon Mobil (including the description of its business), as amended by this amendment to the Prospectus Supplement, continues to apply to ExxonMobil.

In connection with the foregoing, CIBC and the Custodian will amend and restate the current Amended and Restated Annex A to the Deposit Agreement to reflect the changes referenced in the foregoing paragraphs. A copy of such Amended and Restated Annex A will be available on SEDAR+ at www.sedarplus.com and on the CDR Website at https://cdr.cibc.com/ once executed.

CIBC has not determined the treatment to any holder of ExxonMobil CDRs of the Redomiciliation Merger and Share Replacement (together, the “**Reorganization**”) for Canadian federal income tax purposes, including whether the Reorganization would be a taxable event for holders of ExxonMobil CDRs or whether any tax-deferred rollover would be available under the *Income Tax Act* (Canada) for holders of ExxonMobil CDRs in respect of the Reorganization. Holders of ExxonMobil CDRs should consult with their own tax advisers for advice with respect to the Canadian federal income tax consequences of the Reorganization in their particular circumstances, including whether the Reorganization would be a taxable event for holders of ExxonMobil CDRs or whether any tax-deferred rollover would be available under the *Income Tax Act* (Canada) for holders of ExxonMobil CDRs in respect of the Reorganization, and including the application and effect of the income and other tax laws of any applicable province, territory or local tax authority.

General

The amendments to the Prospectus Supplement described herein relating to each Series of CDRs in respect of the corresponding Underlying Shares referred to in this amendment to the Prospectus Supplement will have no effect on such outstanding Series of CDRs, on any CDR Ratio, or on CDR Holders’ interests and rights in respect of the relevant pools of the corresponding Underlying Shares held for each such Series in the applicable Custody Accounts, and each Series of CDRs referred to in this amendment to the Prospectus Supplement shall continue to be offered pursuant to the Prospectus.