*The prospectus supplement identified below dated September 10, 2025, as amended by amendment no. 1 thereto dated December 15, 2025 (the "**Prospectus Supplement**"), as further amended by this amendment to the Prospectus Supplement, together with the short form base shelf prospectus dated September 10, 2025 of CIBC for its Canadian Depositary Receipts program, as amended (the "**Base Prospectus**") and each document incorporated by reference therein for the purposes of the distribution of securities to which the Prospectus Supplement pertains (collectively, the "**Prospectus**") constitutes a public offering of the securities referenced therein only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.*

*These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**1933 Act**"), and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the 1933 Act). See "Plan of Distribution" in the Prospectus Supplement.*

Amendment No. 2 to U.S. CDR Prospectus Supplement No. 1 dated September 10, 2025 to the Base Shelf Prospectus dated September 10, 2025

Continuous Offering **January 26, 2026**

Canadian Imperial Bank of Commerce
(a Canadian chartered bank)

Canadian Depositary Receipts

The Prospectus Supplement together with the Base Prospectus qualifies the distribution of a number of Series of CDRs issued by Canadian Imperial Bank of Commerce ("**CIBC**") including Fiserv Canadian Depositary Receipts (CAD Hedged) (the "**Fiserv CDRs**") in respect of Fiserv, Inc. Common Stock (the "**Fiserv Underlying Shares**"). Terms defined in the Prospectus for a Series of CDRs have the same meaning when used in this amendment.

On October 28, 2025, Fiserv, Inc. ("**Fiserv**") notified the New York Stock Exchange (the "**NYSE**") of its intention to voluntarily withdraw the listing of the Fiserv Underlying Shares from the NYSE and transfer the listing to The NASDAQ Stock Market LLC ("**NASDAQ**") under the symbol "FISV", effective on or about November 11, 2025. The transfer of the listing to the NASDAQ was completed on November 11, 2025 as scheduled.

To reflect this change of ticker symbol, the ticker symbol of the Fiserv CDRs on the Toronto Stock Exchange (the "**TSX**") has been changed to "FISV" effective as of January 28, 2026.

The transfer of the listing of Fiserv Underlying Shares to the NASDAQ has had and will have no effect on the outstanding Fiserv CDRs, on the CDR Ratio for such Series, or on CDR Holders' interests and rights in the pool of Underlying Shares held for such Series in the applicable Custody Account, and the Fiserv CDRs shall continue to be offered pursuant to the Prospectus.

In connection with this re-listing of Fiserv Underlying Shares and the change of the Fiserv CDRs' TSX ticker symbol, the Prospectus Supplement is hereby deemed to be amended as follows as of January 28, 2026:

(a) the reference to "(NYSE: FI)" on the cover page of the Prospectus Supplement with respect to the Fiserv CDRs is hereby deemed to be deleted and replaced with "(NASDAQ: FISV)";

(b) the references to the CDR ticker symbol "FI" and the Fiserv Underlying Share ticker "FI" which appear in the row for Fiserv CDRs in the table on page 15 of the Prospectus Supplement under the heading "The Offered CDRs" are each hereby deemed to be deleted and replaced with a reference to "FISV";

(c) the reference to the exchange "NYSE" which appears in the row for Fiserv CDRs in the table on page 15 of the Prospectus Supplement under the heading "The Offered CDRs" is hereby deemed to be deleted and replaced with a reference to "NASDAQ"; and

(d) the sentence which appears on page 61 of the Prospectus Supplement under the heading “The Underlying Shares – The Fiserv Underlying Shares” that reads “The Fiserv Underlying Shares are listed for trading on the NYSE under the symbol “FI”.” is hereby deemed to be deleted and replaced with the following:

> Prior to November 11, 2025, the Fiserv Underlying Shares were listed for trading on the NYSE under the symbol “FI”. Since November 11, 2025, the Fiserv Underlying Shares have been listed for trading on the NASDAQ under the symbol “FISV”.