Amendment No. 1 to Dutch CDR Prospectus Supplement No. 1, German CDR Prospectus Supplement No. 1 and Swiss CDR Prospectus Supplement No. 1, each dated September 10, 2025, each to the Base Shelf Prospectus dated September 10, 2025

Continuous Offering **October 15, 2025**

CIBC

Canadian Imperial Bank of Commerce
(a Canadian chartered bank)

Canadian Depositary Receipts

Each Prospectus Supplement together with the Base Prospectus qualifies the distribution of a number of Series of CDRs designated as members of the classes of Dutch CDRs, German CDRs and Swiss CDRs, respectively (collectively, the "**Specified CDRs**") issued by Canadian Imperial Bank of Commerce ("**CIBC**") in respect of the corresponding Underlying Shares (collectively, the "**Specified Underlying Shares**") as set out in the table below. Terms defined in the Prospectus for a series of CDRs have the same meaning when used in this amendment.

On October 10, 2025, CIBC announced its intention to change the listing venue of the Specified CDRs from Cboe Canada Inc. ("**Cboe Canada**") to the Toronto Stock Exchange (the "**TSX**") under their existing ticker symbols as set out in the table below. Further to such announcement, the Specified CDRs were voluntarily delisted from Cboe Canada at the close of business on Wednesday, October 15, 2025, and will be listed on the TSX on Thursday, October 16, 2025.

Specified CDRs	CDR Ticker Symbol	Specified Underlying Shares	Related Prospectus Supplement
Allianz Canadian Depositary Receipts (CAD Hedged)	TSX: ALZ	Allianz SE Ordinary Shares (Frankfurt Stock Exchange: ALV)	German CDR Prospectus Supplement No. 1 dated September 10, 2025
ASML Canadian Depositary Receipts (CAD Hedged)	TSX: ASML	ASML Holding N.V. Ordinary Shares (Euronext Amsterdam: ASML)	Dutch CDR Prospectus Supplement No. 1 dated September 10, 2025
BMW Canadian Depositary Receipts (CAD Hedged)	TSX: BMW	Bayerische Motoren Werke AG Ordinary Shares (Frankfurt Stock Exchange: BMW)	German CDR Prospectus Supplement No. 1 dated September 10, 2025
ING Canadian Depositary Receipts (CAD Hedged)	TSX: INGS	ING Groep N.V. Ordinary Shares (Euronext Amsterdam: INGA)	Dutch CDR Prospectus Supplement No. 1 dated September 10, 2025

Mercedes-Benz Canadian Depositary Receipts (CAD Hedged)	TSX: BENZ	Mercedes-Benz Group AG Ordinary Shares (Frankfurt Stock Exchange: MBG)	German CDR Prospectus Supplement No. 1 dated September 10, 2025
Nestlé Canadian Depositary Receipts (CAD Hedged)	TSX: NSTL	Nestlé S.A. Registered Shares (SIX Swiss Exchange: NESN)	Swiss CDR Prospectus Supplement No. 1 dated September 10, 2025
Novartis Canadian Depositary Receipts (CAD Hedged)	TSX: NVS	Novartis AG Registered Shares (SIX Swiss Exchange: NOVN)	Swiss CDR Prospectus Supplement No. 1 dated September 10, 2025
Roche Canadian Depositary Receipts (CAD Hedged)	TSX: ROG	Roche Holding AG Non-voting Equity Securities (SIX Swiss Exchange: ROG)	Swiss CDR Prospectus Supplement No. 1 dated September 10, 2025
SAP Canadian Depositary Receipts (CAD Hedged)	TSX: SAPS	SAP SE Ordinary Shares (Frankfurt Stock Exchange: SAP)	German CDR Prospectus Supplement No. 1 dated September 10, 2025
Siemens Canadian Depositary Receipts (CAD Hedged)	TSX: SMNS	Siemens AG Ordinary Registered Shares (Frankfurt Stock Exchange: SIE)	German CDR Prospectus Supplement No. 1 dated September 10, 2025
UBS Canadian Depositary Receipts (CAD Hedged)	TSX: UBSS	UBS Group AG Registered Shares (SIX Swiss Exchange: UBSG)	Swiss CDR Prospectus Supplement No. 1 dated September 10, 2025

The de-listing of the Specified CDRs from Cboe Canada referred to above will have no effect on the outstanding Specified CDRs or on CDR Holders' interests and rights in respect of the relevant pools of Specified Underlying Shares held for each such Series in the applicable Custody Accounts. The Specified CDRs shall continue to be offered pursuant to the Prospectus.

In connection with the above, the Prospectus Supplements are hereby amended as follows:

(a) the sentence on the first page of each Prospectus Supplement which reads "Each of the Offered Series of CDRs is listed on the securities exchange operated by Cboe Canada Inc. ("**Cboe Canada**")." is deleted in its entirety and replaced with the following:

> Each of the Offered Series of CDRs is listed on the securities exchange operated by the Toronto Stock Exchange (the "**TSX**").

(b) each other reference to "Cboe Canada" in each Prospectus Supplement shall be replaced with a reference to "the TSX".